



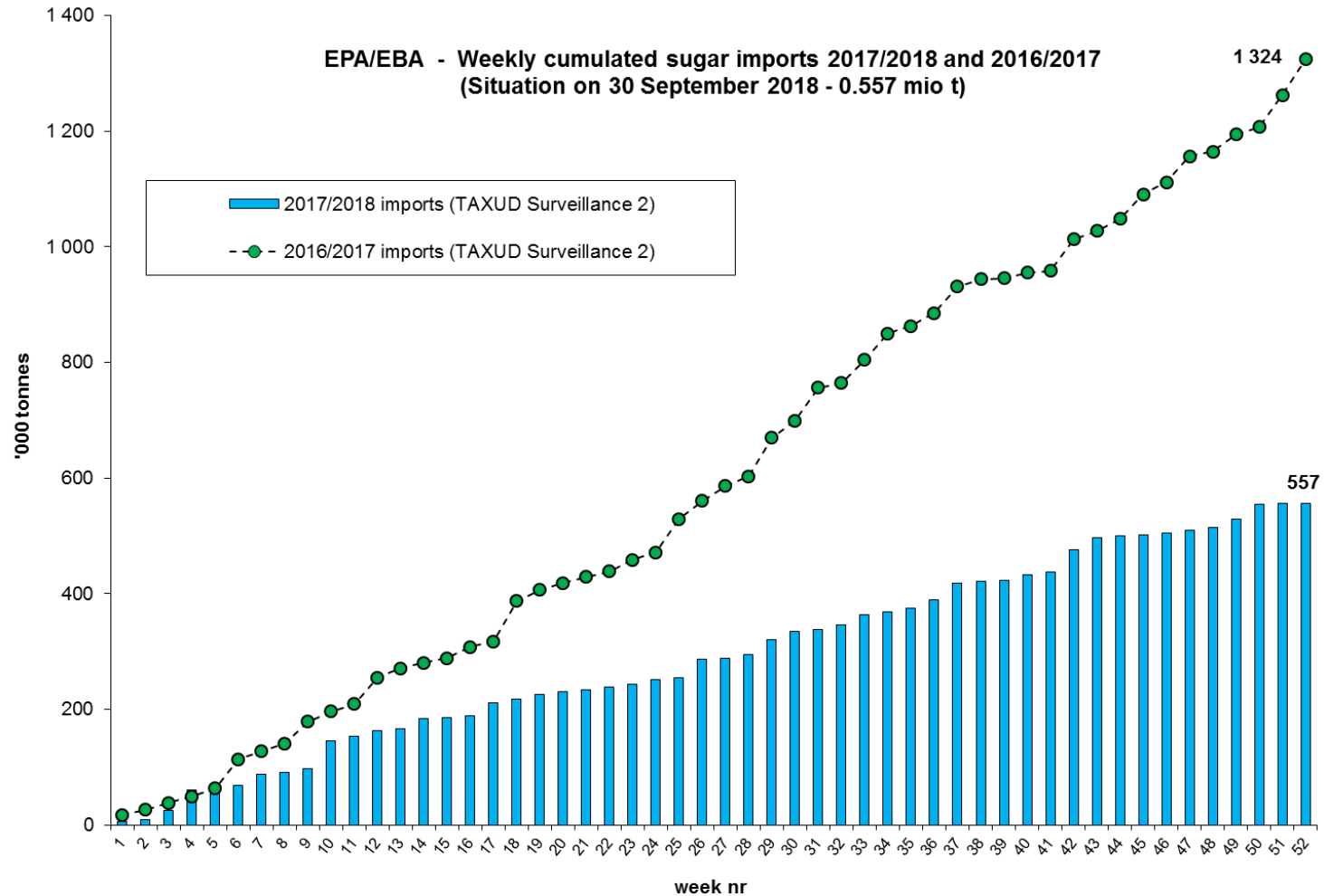
Sugar Trade statistics

AGRI G 4
Committee for the
Common Organisation of Agricultural Markets
30 January 2019



EU Sugar Preferential Imports

1. Imports EPA / EBA in 2017/2018

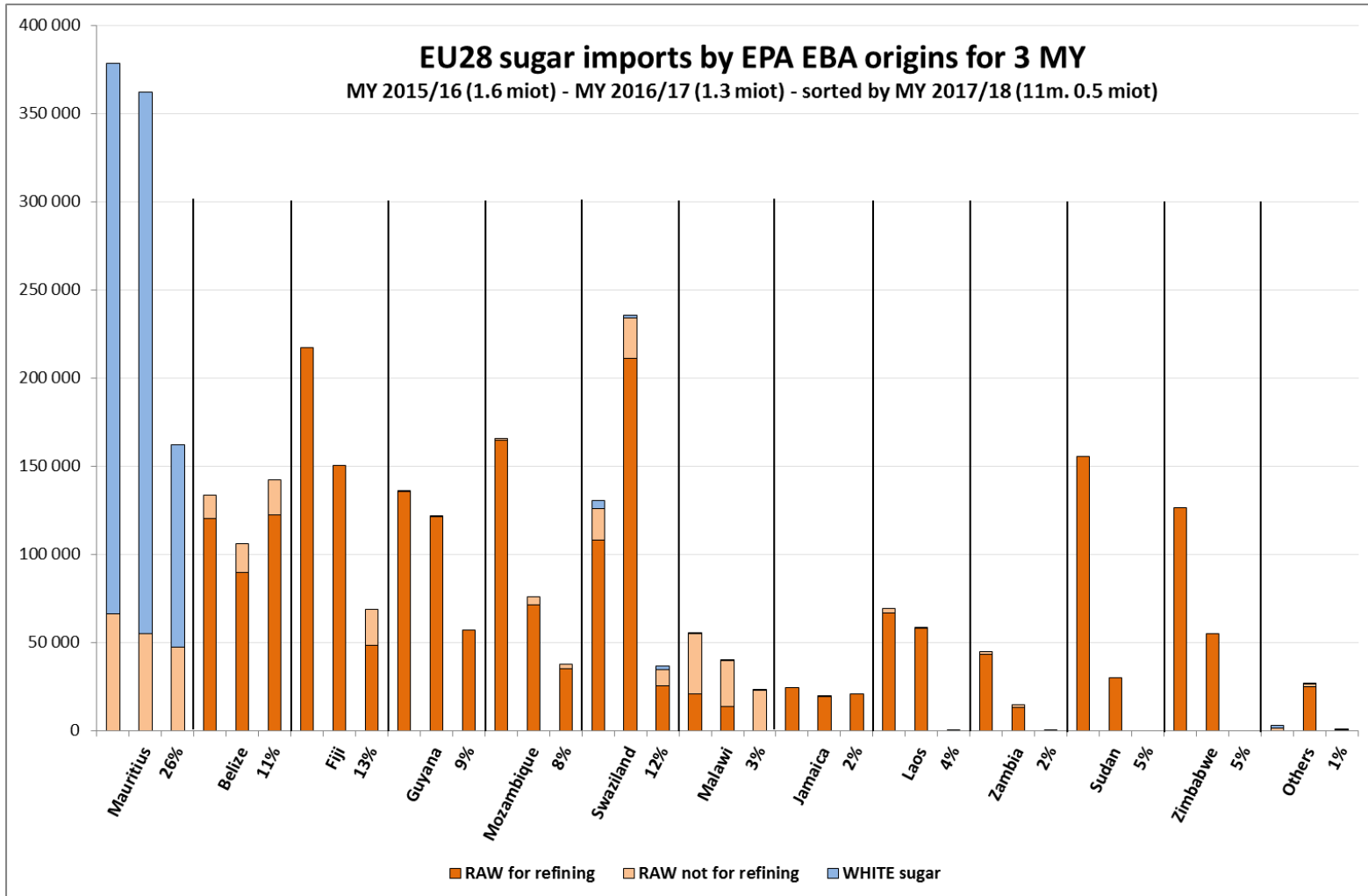


Source: DG TAXUD - DG AGRI

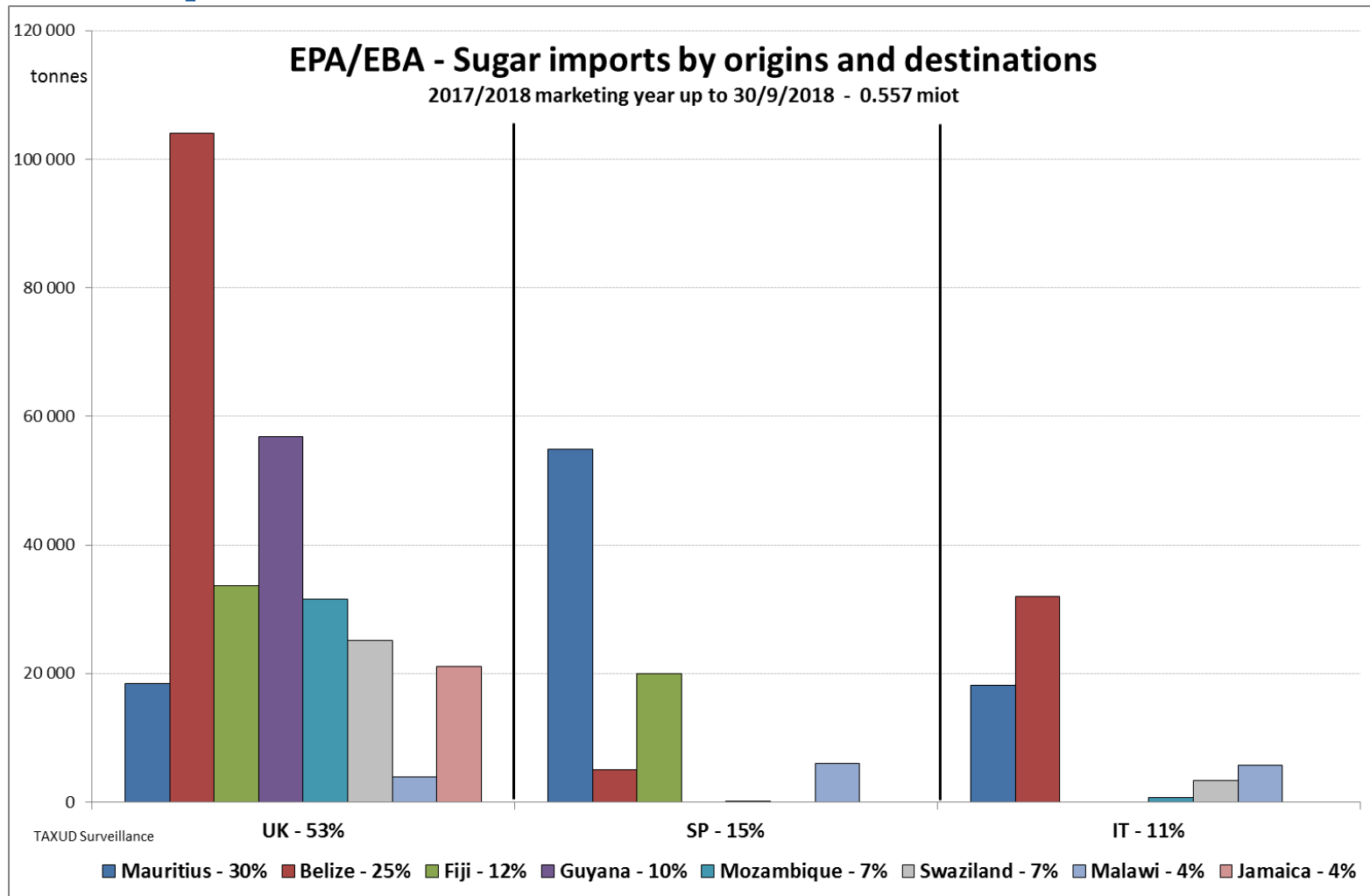


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1. Imports EPA / EBA in 2017/2018



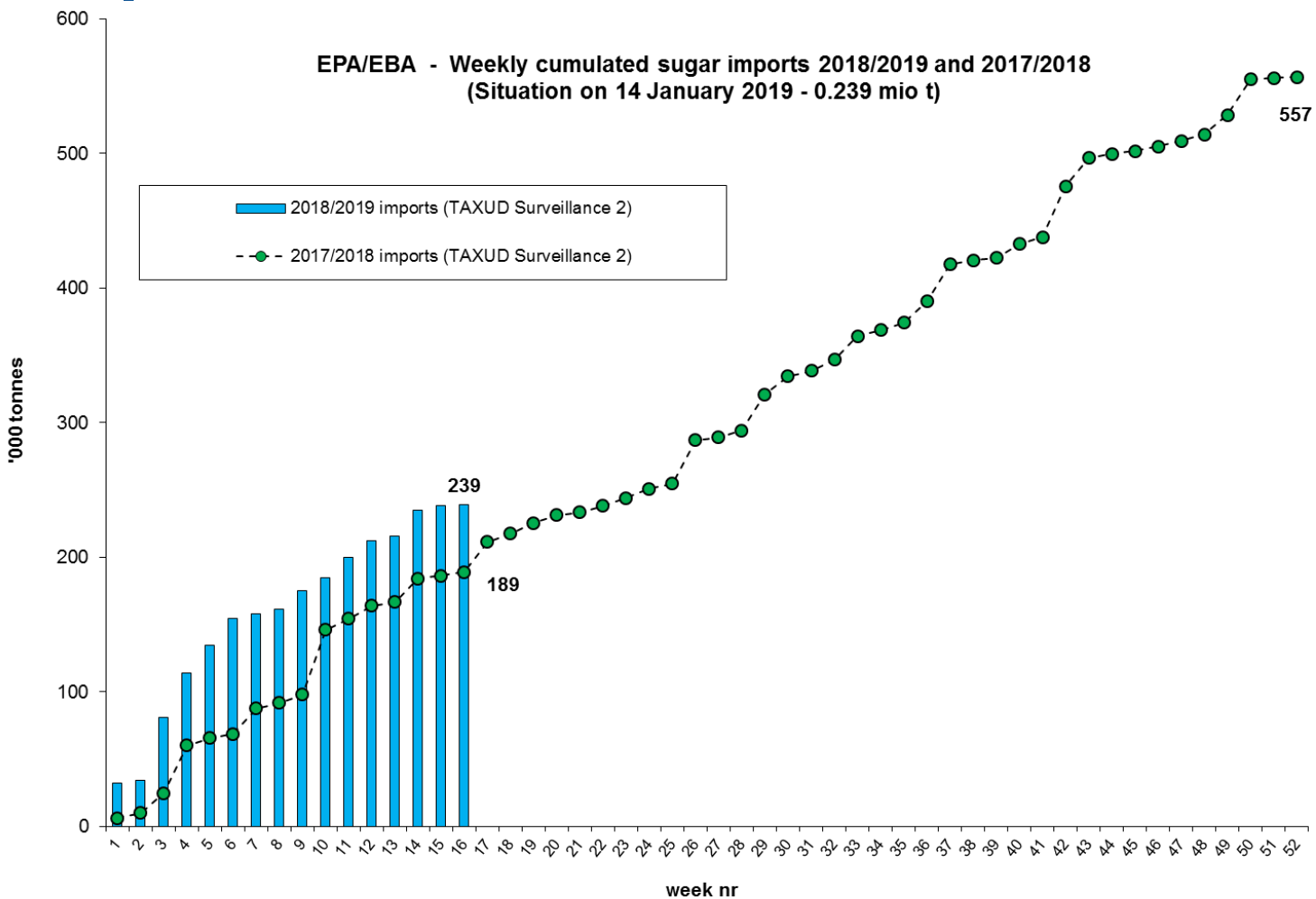
1. Imports EPA / EBA in 2017/2018





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1. Imports EPA / EBA in 2018/2019

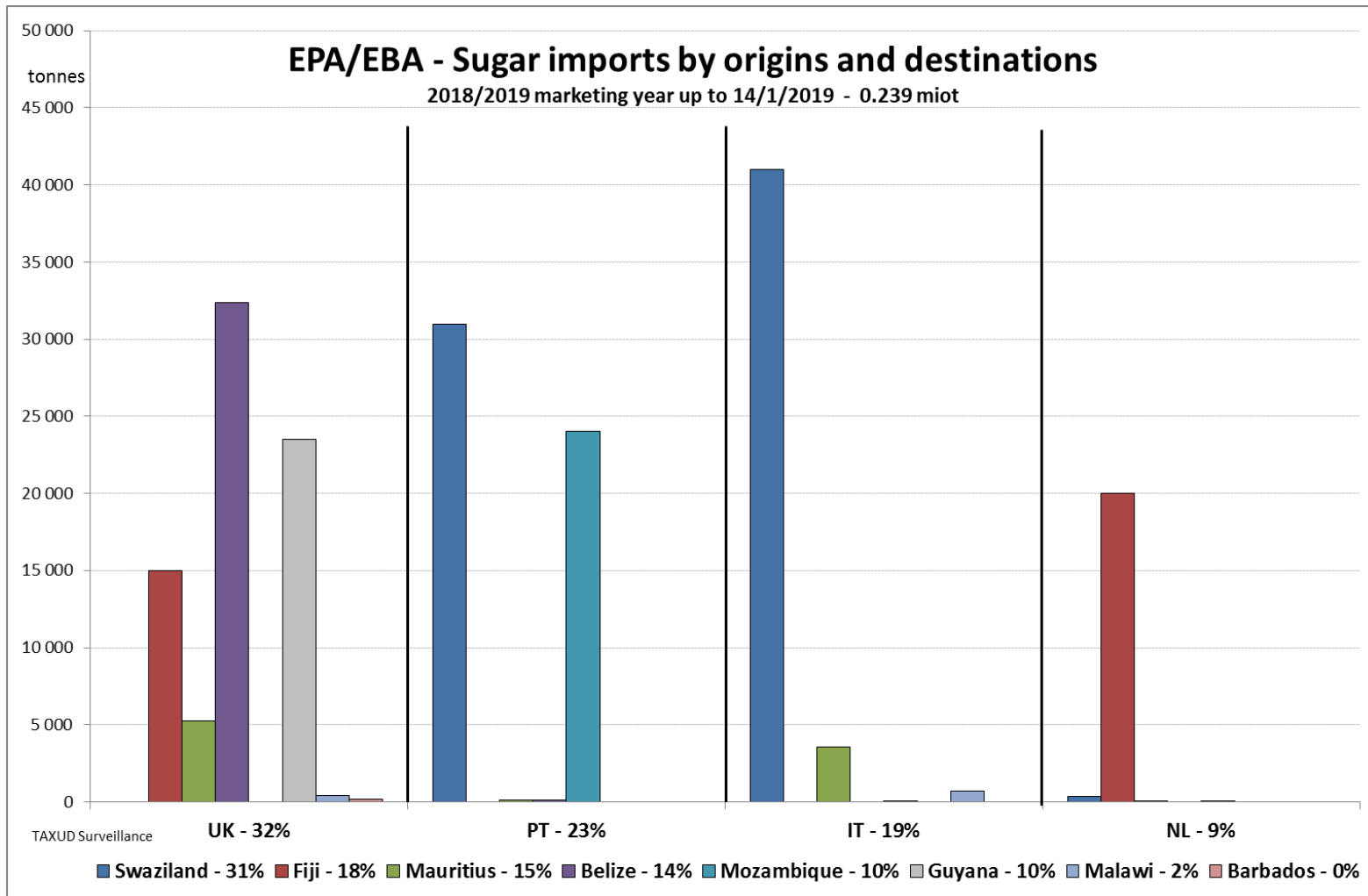


Source: DG TAXUD - DG AGRI



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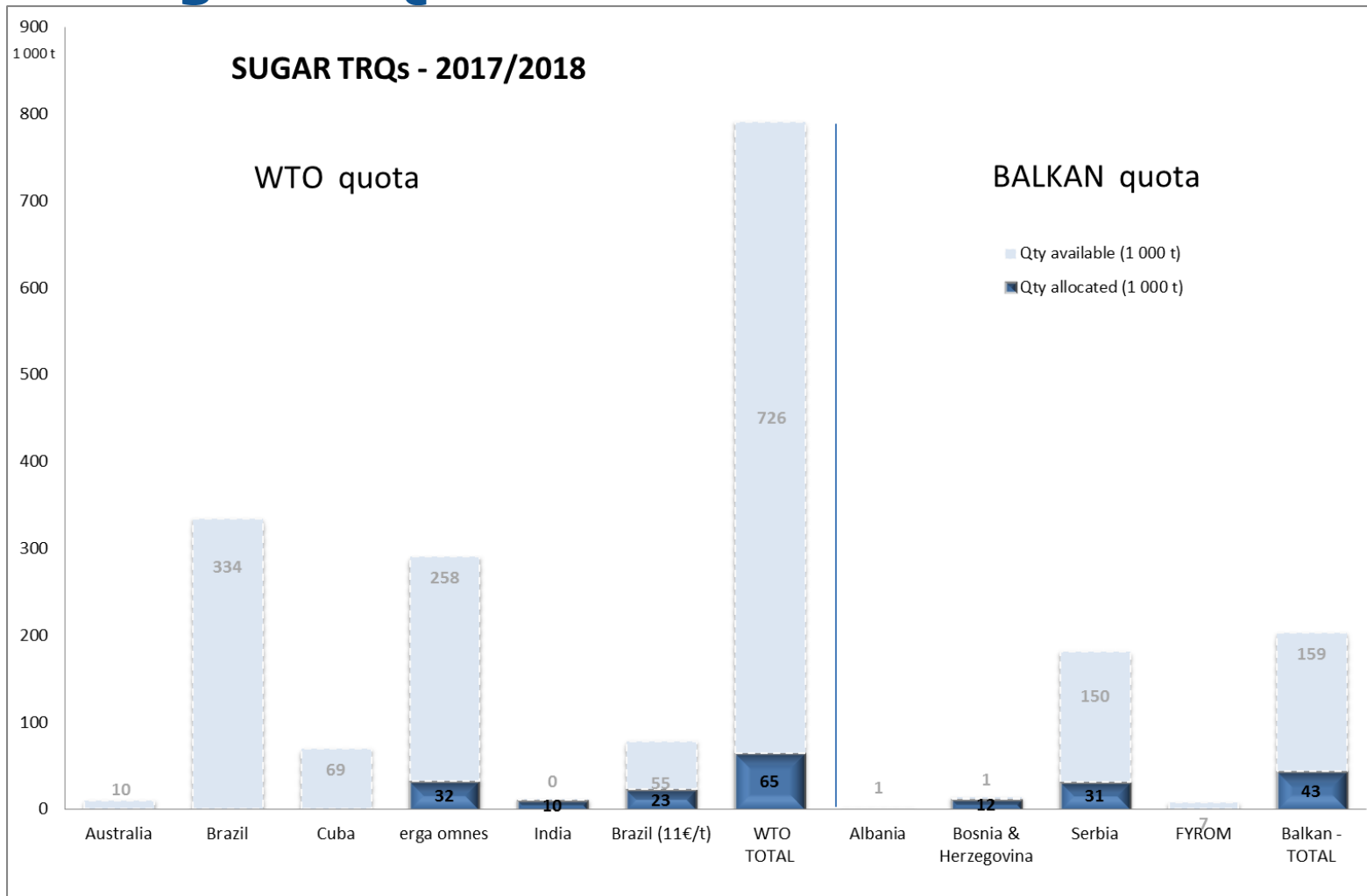
1. Imports EPA / EBA in 2018/2019



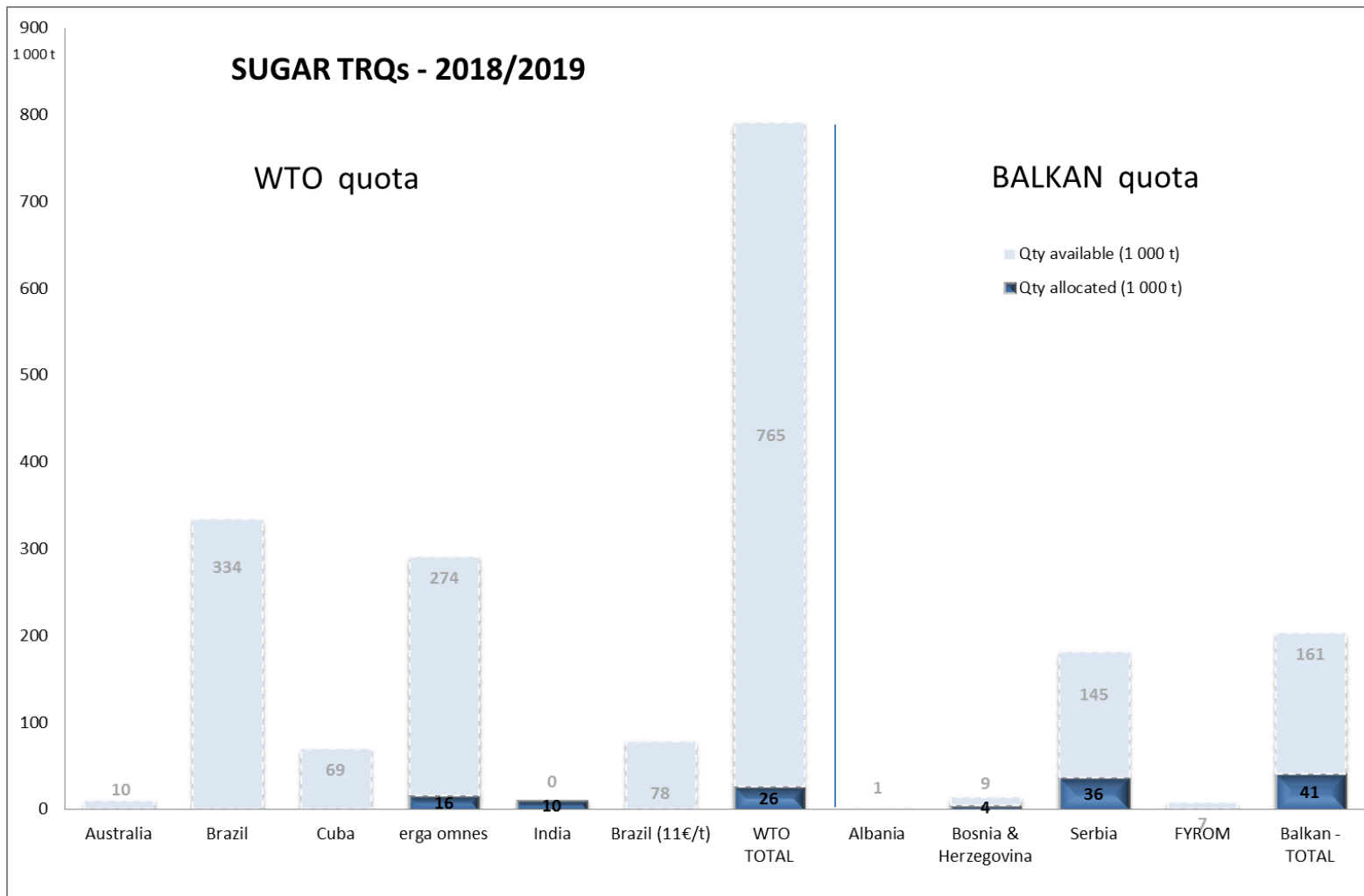


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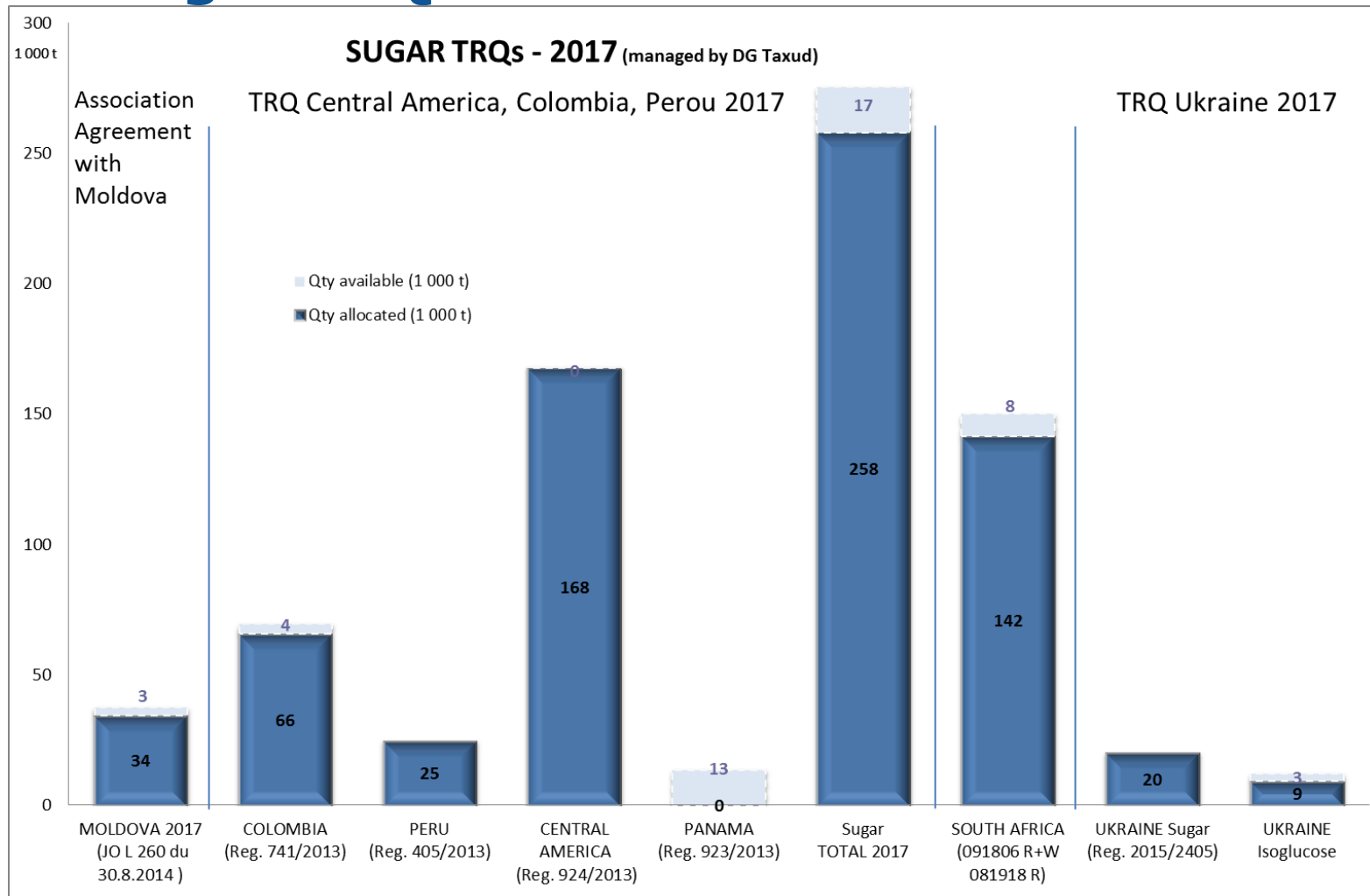
2. Sugar TRQs 2017-2018 (21/10/2018)



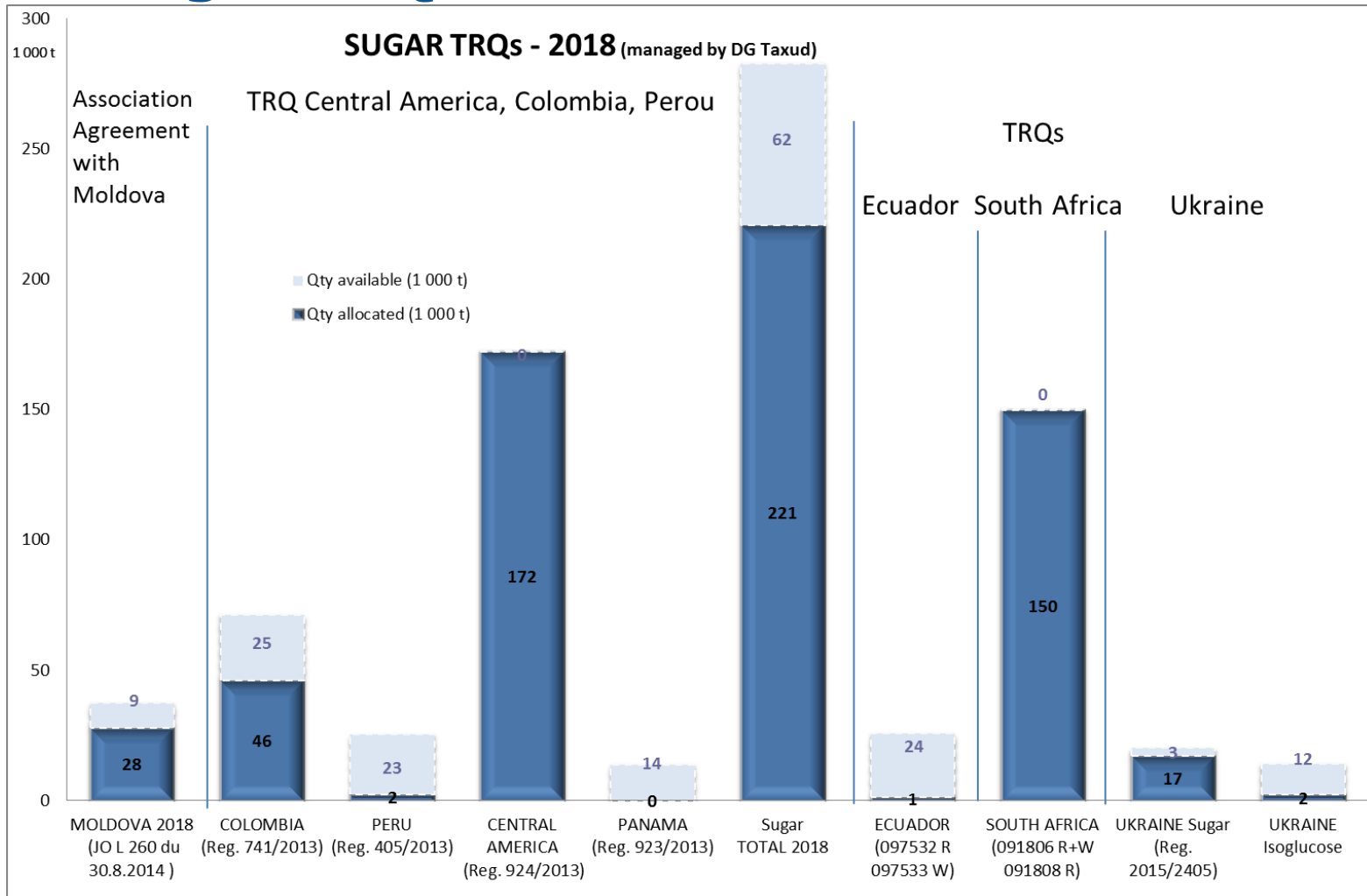
2. Sugar TRQs 2018-2019 (24/1/2019)



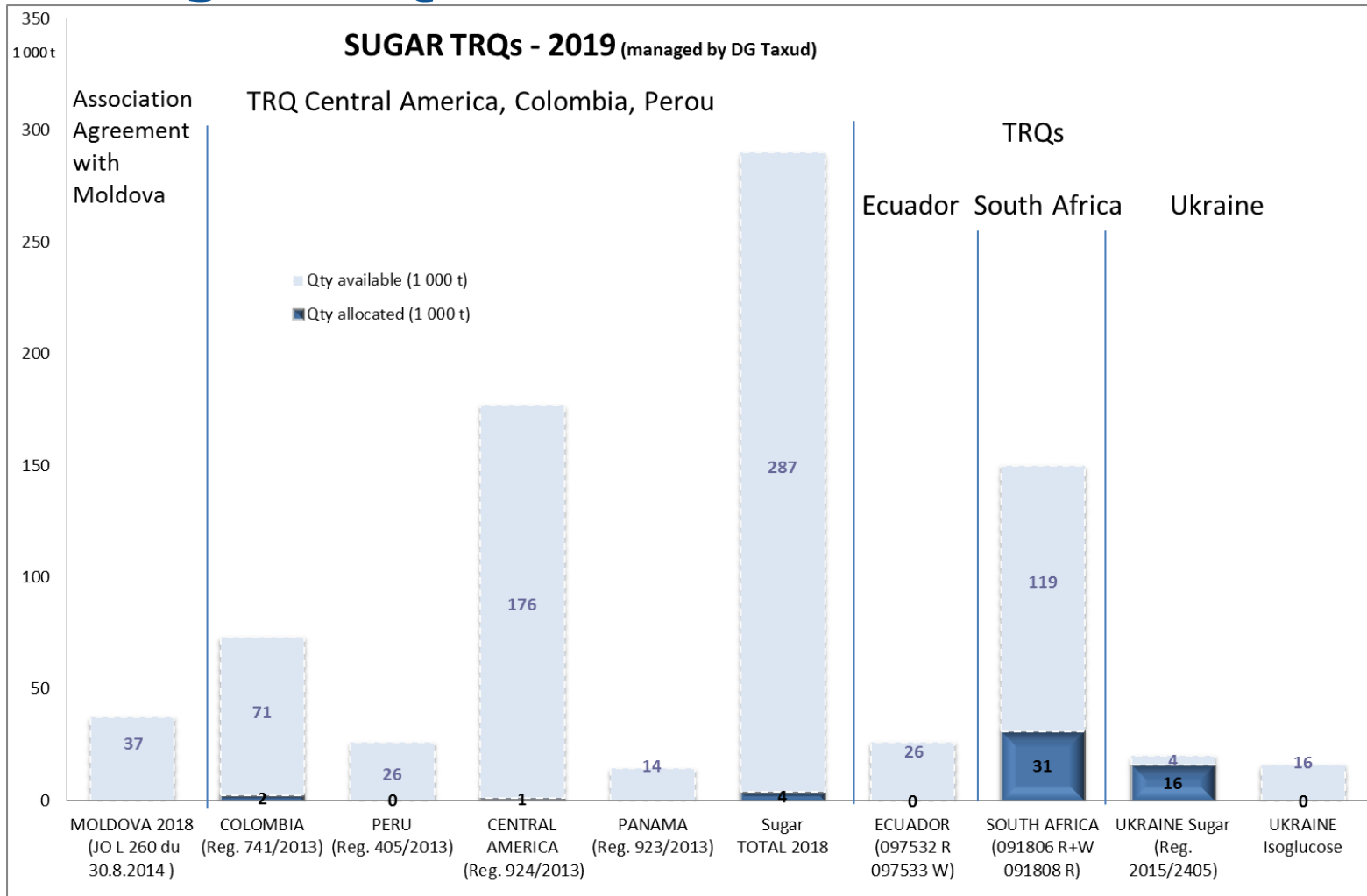
2. Sugar TRQs 2017



2. Sugar TRQs 2018 (22/01/2019)



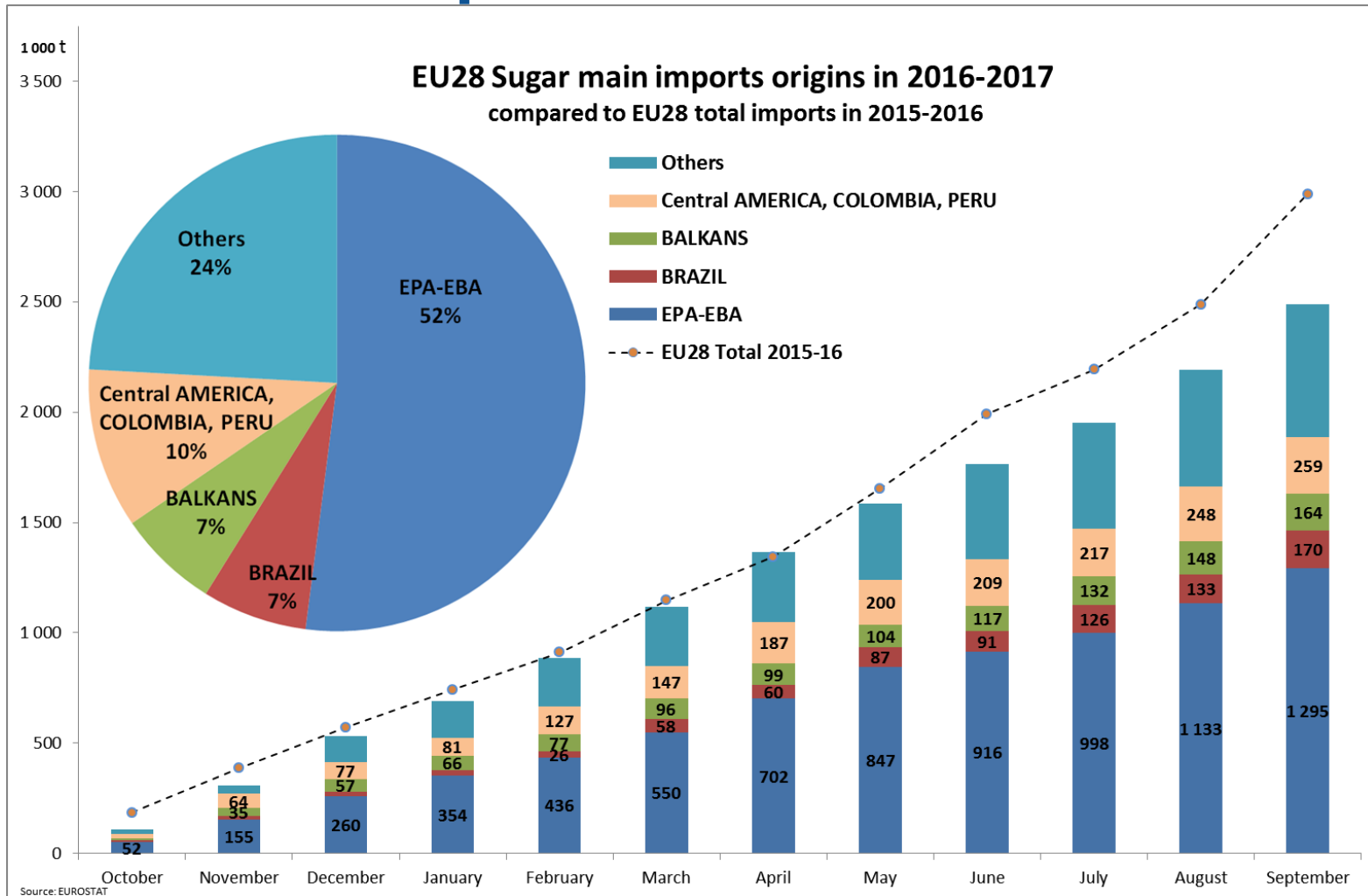
2. Sugar TRQs 2019 (28/01/2019)





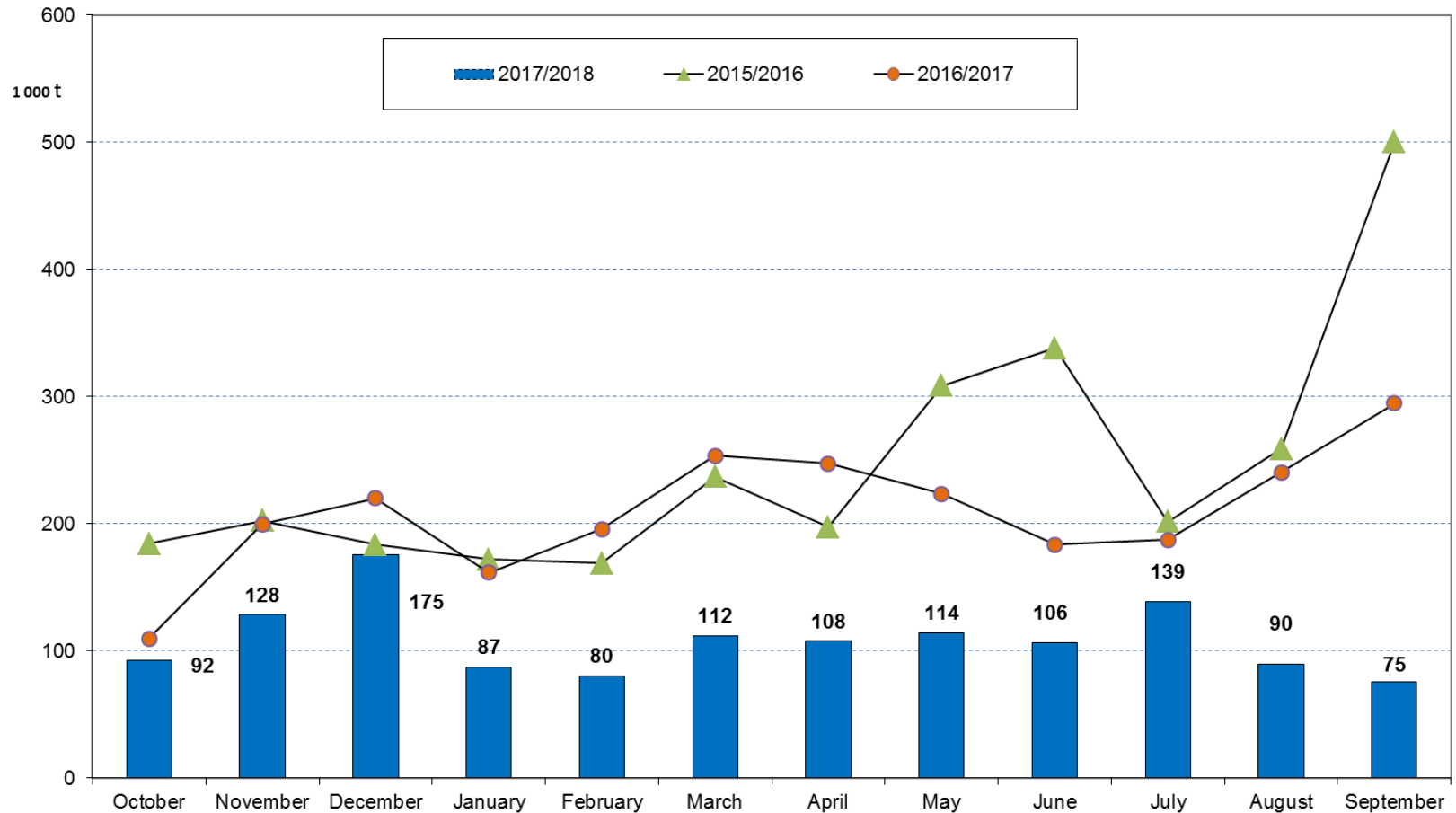
EU Sugar Imports

3. EU Total imports



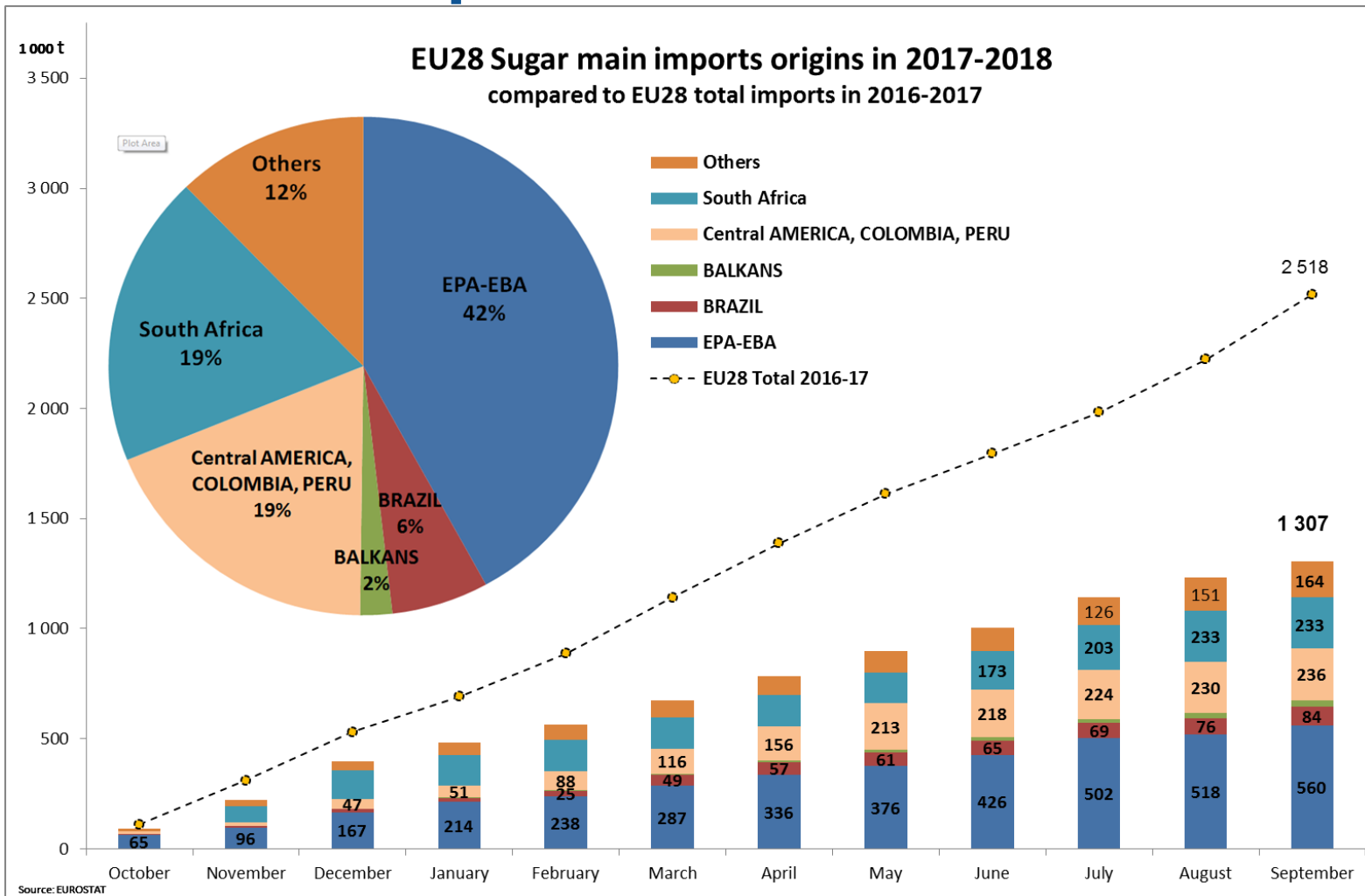
3. EU Total imports

EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

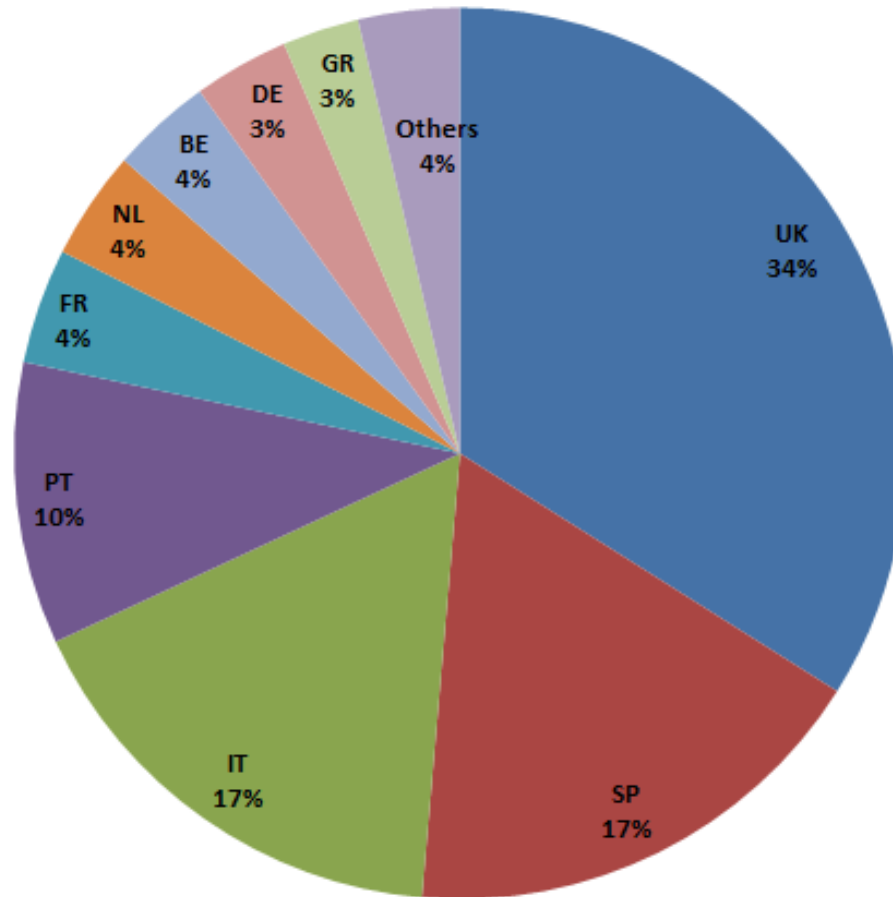
3. EU Total imports



Source: EUROSTAT

3. EU Total imports

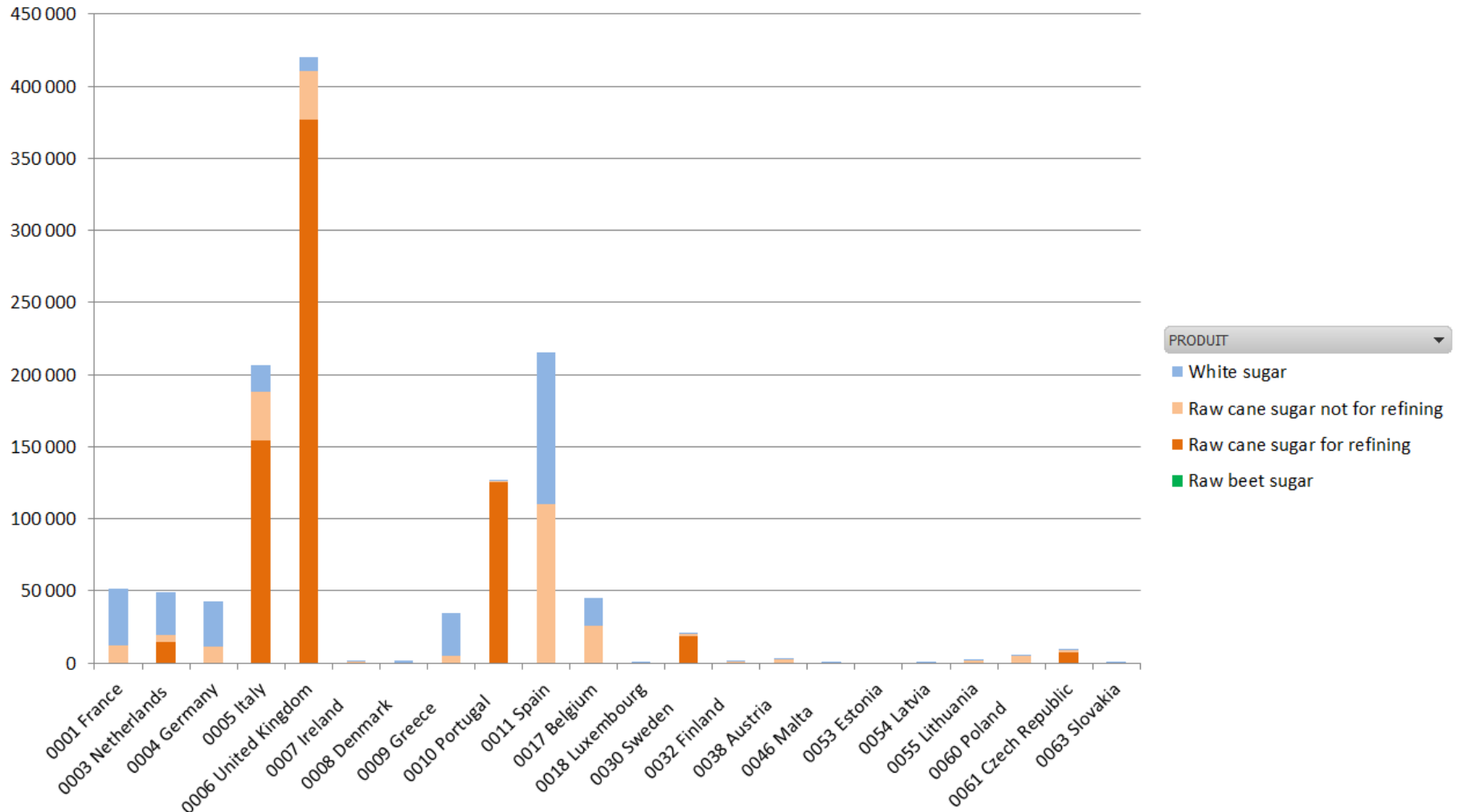
EU Sugar imports by MS - 2017/2018 - 1.3 miot





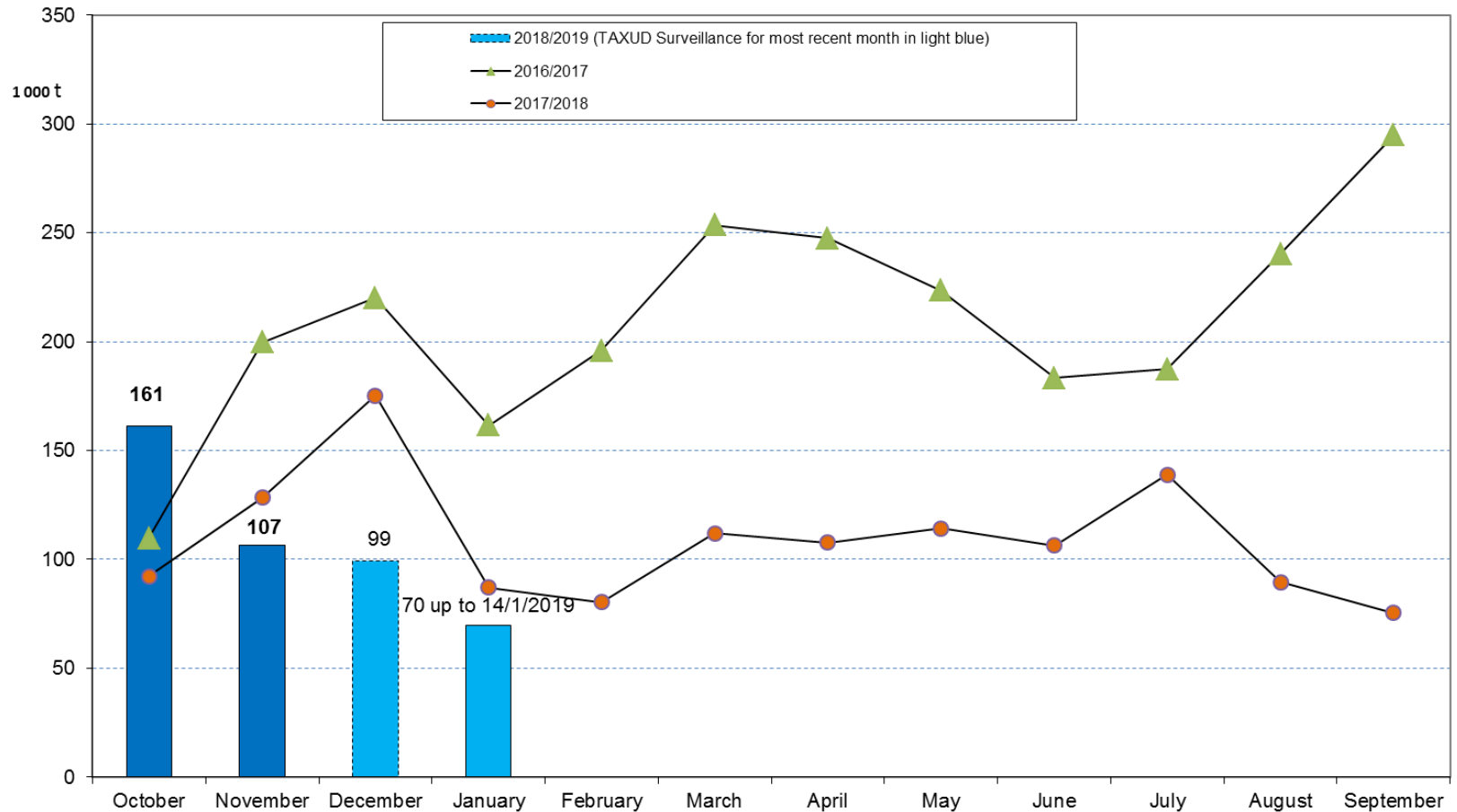
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3. EU Total imports (2017/2018 - 1.3 miot)



3. EU Total imports

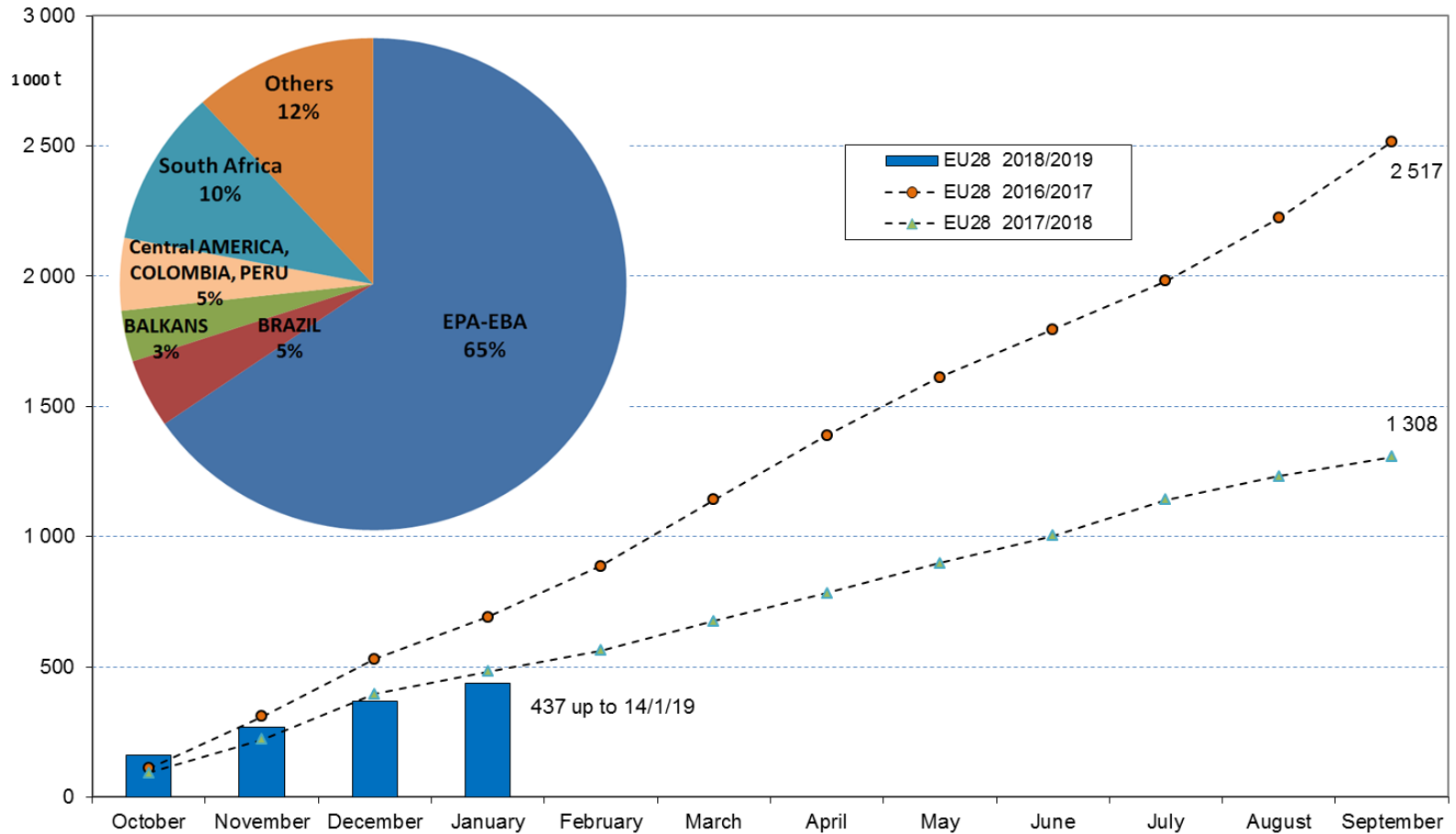
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

3. EU Total imports

EU cumulated imports (CN 1701)

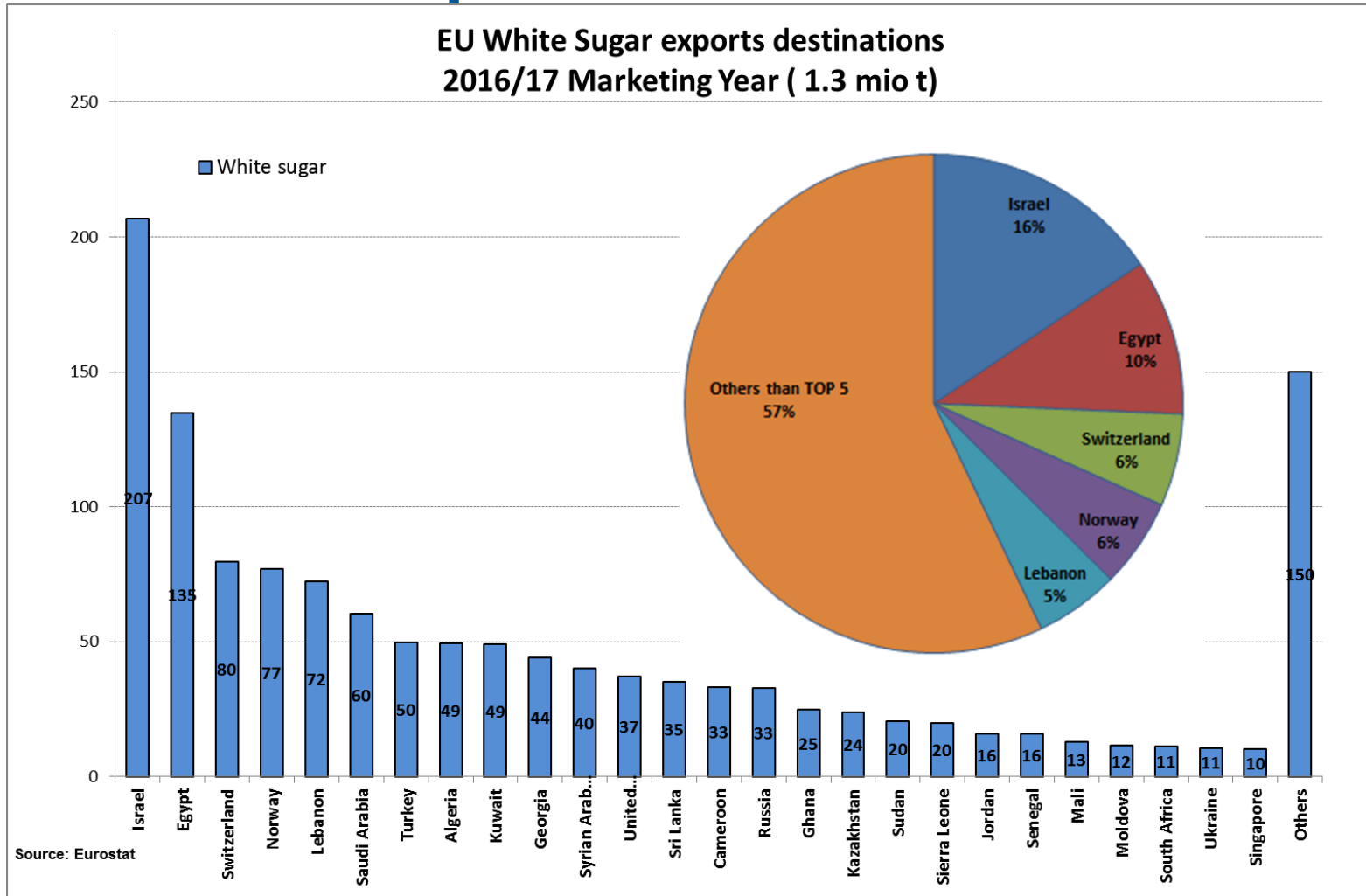


Source: EUROSTAT



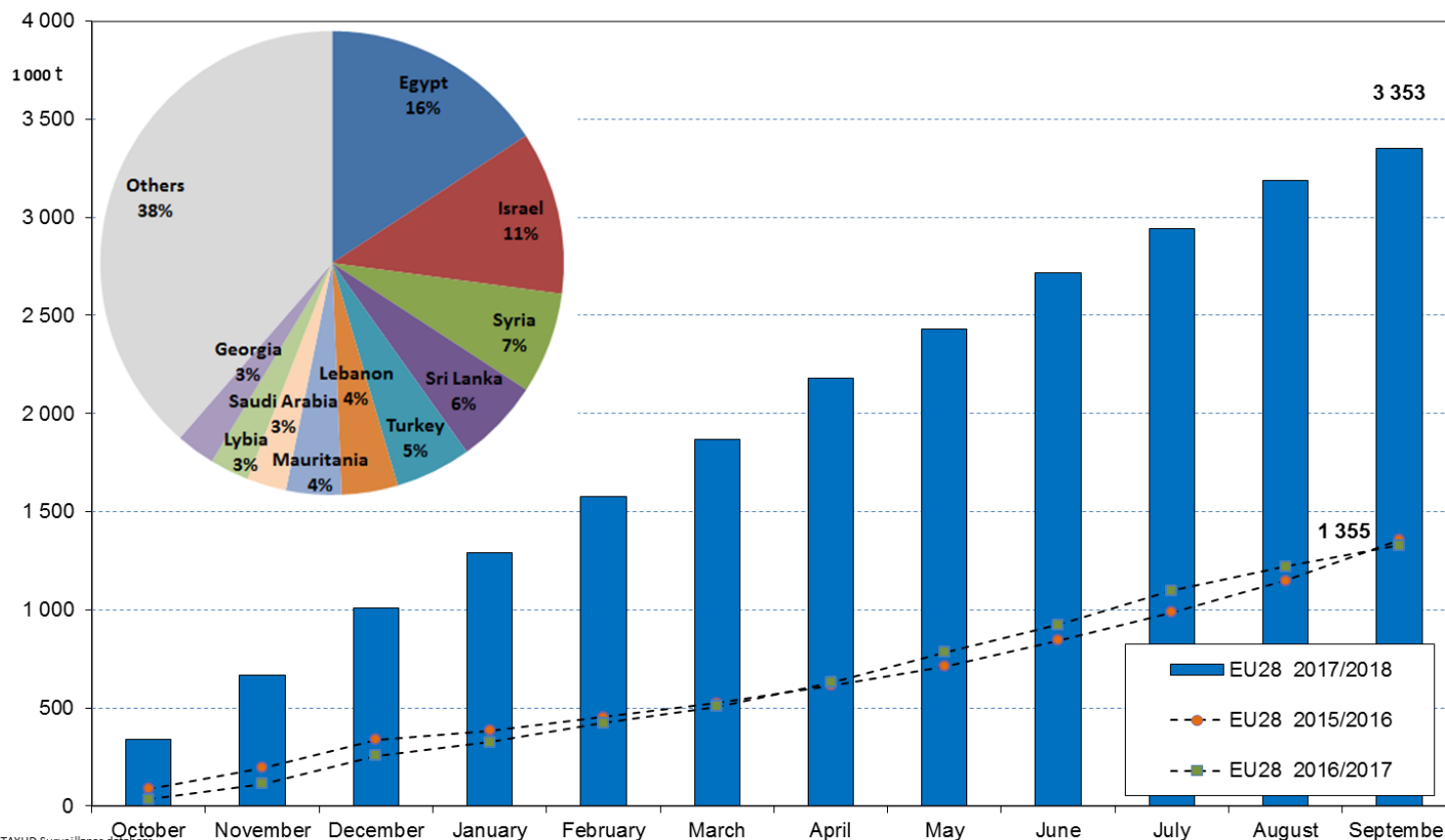
EU Sugar Exports

4. EU Total exports



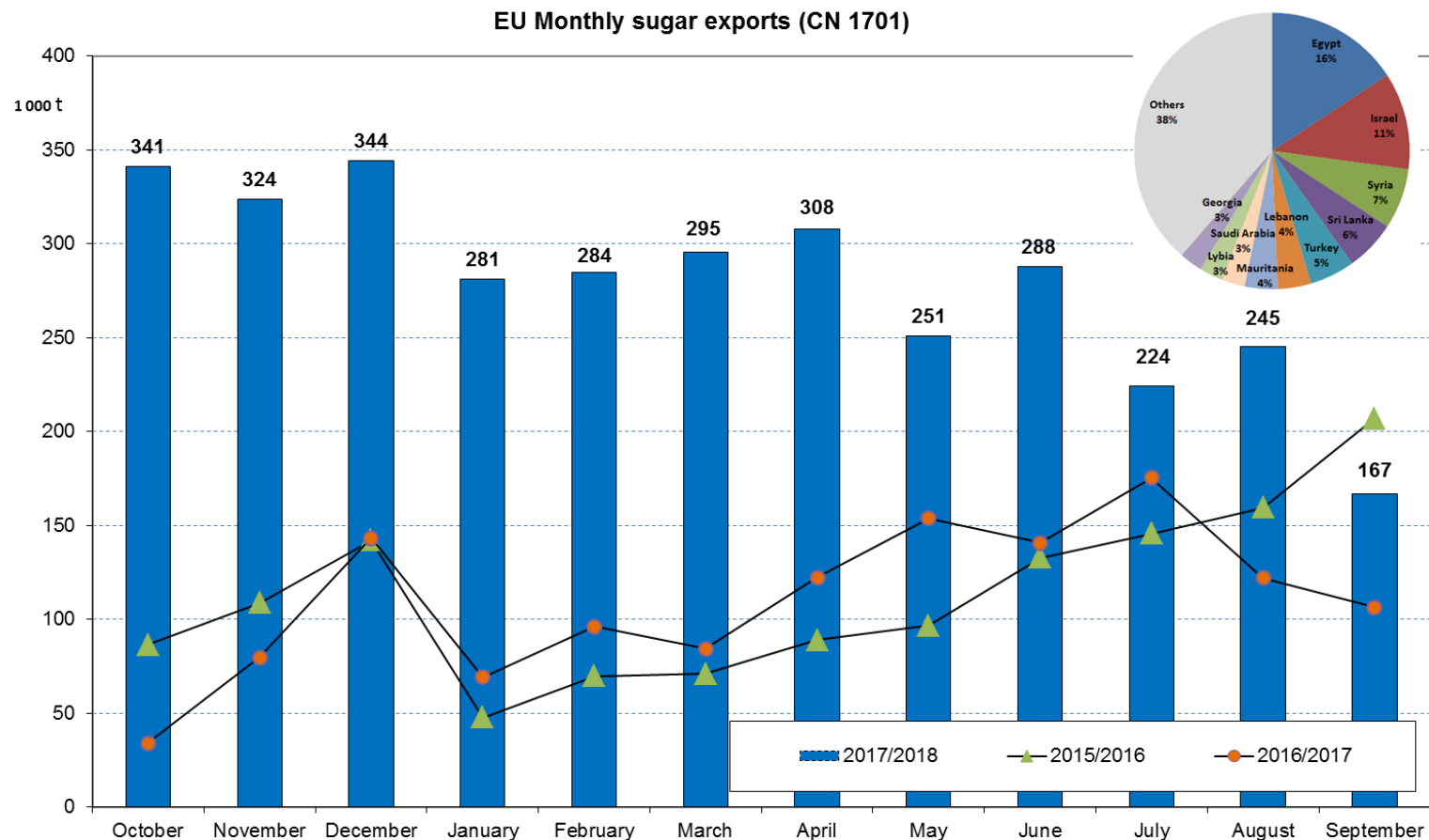
4. EU Total exports

EU cumulated exports (CN 1701)



DGTAXUD Surveillance database
Source: EUROSTAT

4. EU Total exports



Source: EUROSTAT - DG TAXUD



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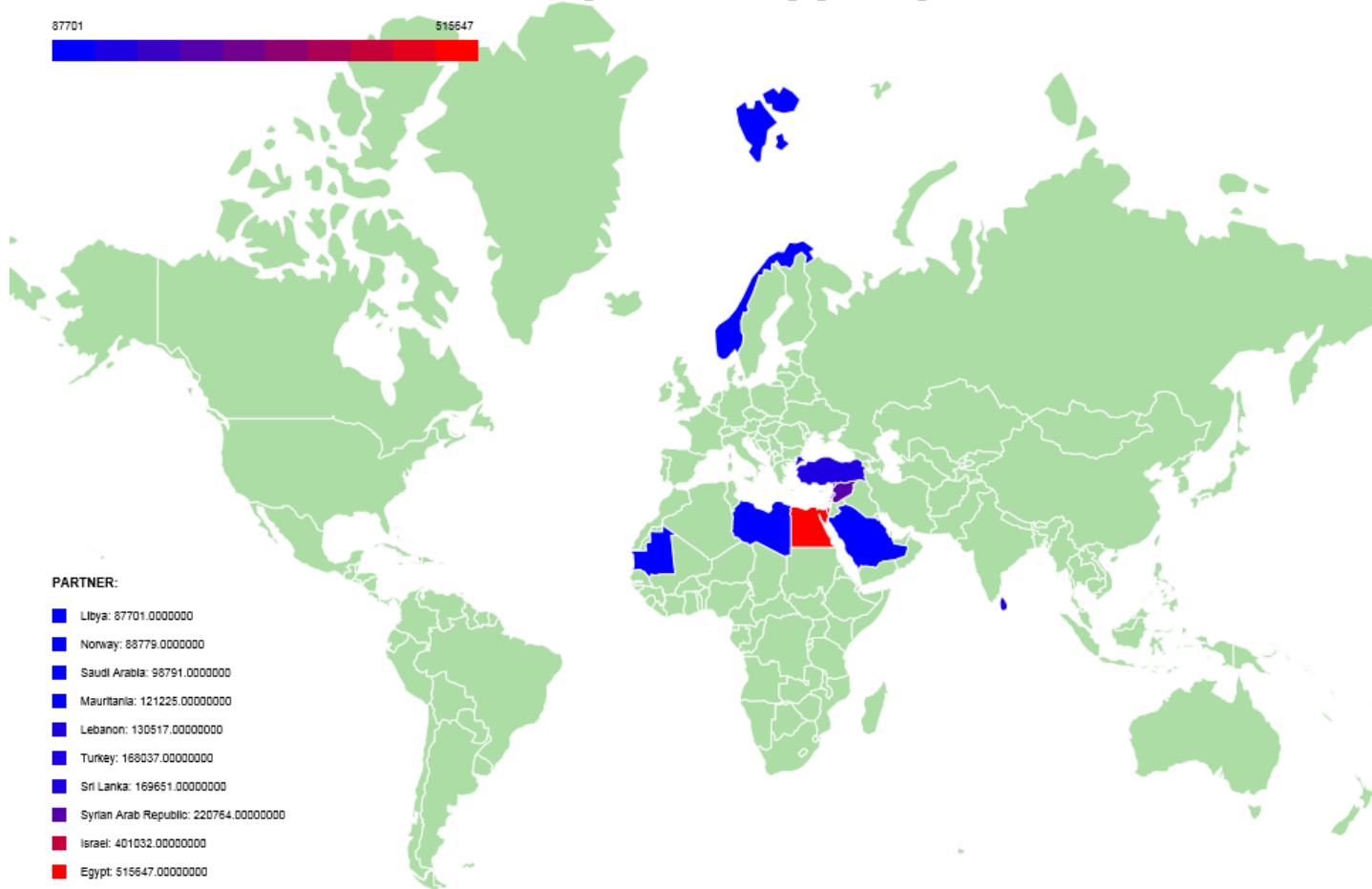
4. EU Total exports (Destinations Top 10 - 2017/18 MY (12 m. 2.0 mio t))

DS-057945 - EU28 SINCE 1999 CN (SIMULATED)			
INDICATORS : QUANTITY_TON FLOW : 2 PERIOD : SUG_MY_2017-18 STAT_REGIME : 1 PRODUCT : 1701			
Egypt 0220	Syrian Arab Republic 0608	Turkey 0052	Lebanon 0604
EU28 EU28 515646.7	EU28 EU28 220764.4	EU28 EU28 168037	EU28 EU28 130516.8
		Mauritania 0228	Norway 0028
		EU28 EU28 121225.4	EU28 EU28 88778.5
Israel 0624	Sri Lanka 0669		Libya 0216
EU28 EU28 401032.2	EU28 EU28 169651.2	Saudi Arabia 0632	EU28 EU28 87700.9
		EU28 EU28 98791.3	

4. EU Total exports (Destinations Top 10 - 2017/18 MY (12 m. 2.0 mio t))

DS-057945 - EU28 SINCE 1999 CN (SIMULATED)

DECLARANT: EU28 - INDICATORS : QUANTITY_TON FLOW : 2 PERIOD : SUG_MY_2017-18 STAT_REGIME : 1 PRODUCT : 1701





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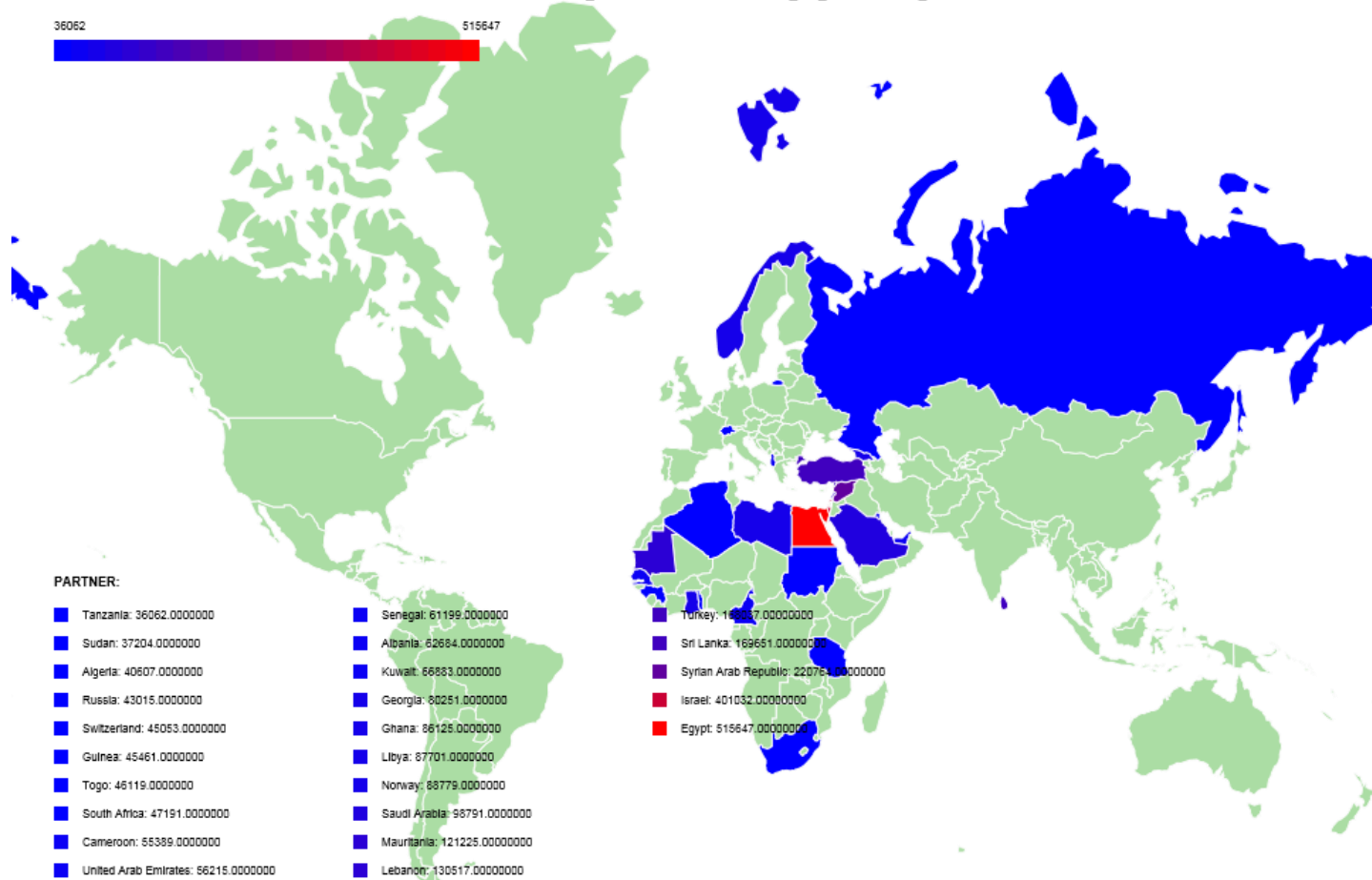
4. EU Total exports (Destinations Top 25 - 2017/18 MY (12 m. 2.81 mio t))

INDICATORS : QUANTITY_TON FLOW : 2 PERIOD : SUG_MY_2017-18 STAT_REGIME : 1 PRODUCT : 1701				
Egypt 0220	Syrian Arab Republic 0608	Lebanon 0604	Mauritania 0228	Saudi Arabia 0632
EU28 EU28 515646.7	EU28 EU28 220764.4	EU28 EU28 130516.8	EU28 EU28 121225.4	EU28 EU28 98791.3
		Norway 0028	Georgia 0076	Kuwait 0636
		EU28 EU28 88778.5	EU28 EU28 80250.5	EU28 EU28 66882.9
	Sri Lanka 0669			Albania 0070
	EU28 EU28 169651.2			EU28 EU28 62683.9
		Libya 0216	Senegal 0248	South Africa 0388
		EU28 EU28 87700.9	EU28 EU28 61199.3	Togo 0280
Israel 0624				Guinea 0260
EU28 EU28 401032.2				EU28 EU28 45460.5
	Turkey 0052	United Arab Emirates 0648	Switzerland 0039	Algeria 0208
	EU28 EU28 168037	EU28 EU28 56214.6	EU28 EU28 45052.7	Sudan 0224
		Ghana 0276		EU28 EU28 37203.7
		EU28 EU28 86124.7	Cameroon 0302	Russia 0075
			EU28 EU28 55389.3	EU28 EU28 43014.9
				Tanzania 0352
				EU28 EU28

4. EU Total exports (Destinations Top 25 - 2017/18 MY (12 m. 2.81 mio t))

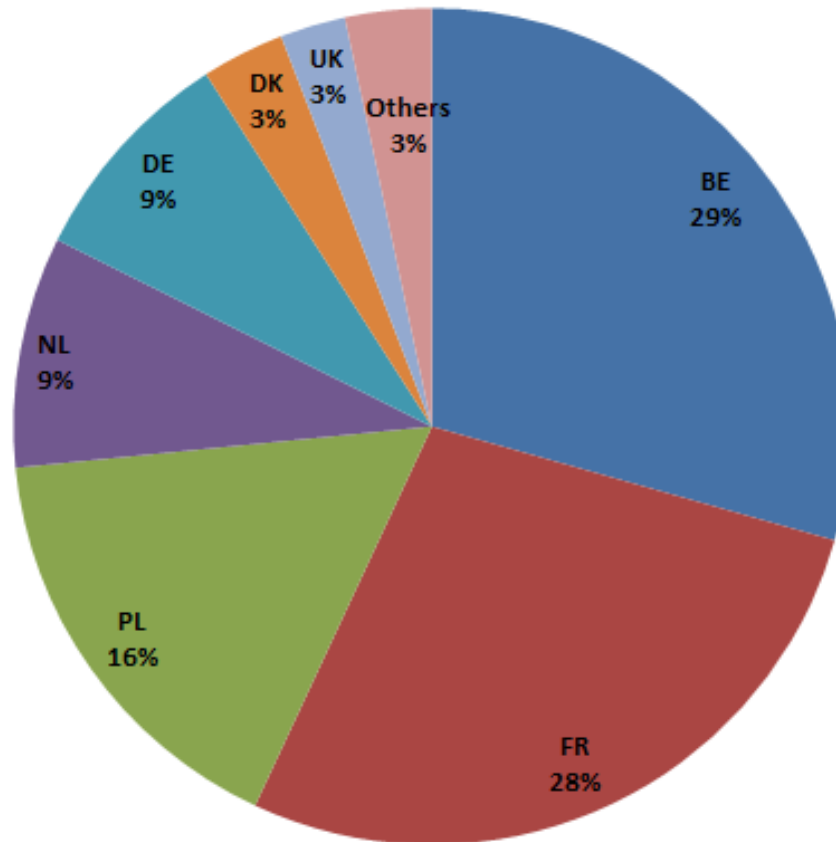
DS-057945 - EU28 SINCE 1999 CN (SIMULATED)

DECLARANT: EU28 - INDICATORS : QUANTITY_TON FLOW : 2 PERIOD : SUG_MY_2017-18 STAT_REGIME : 1 PRODUCT : 1701



4. EU Total exports

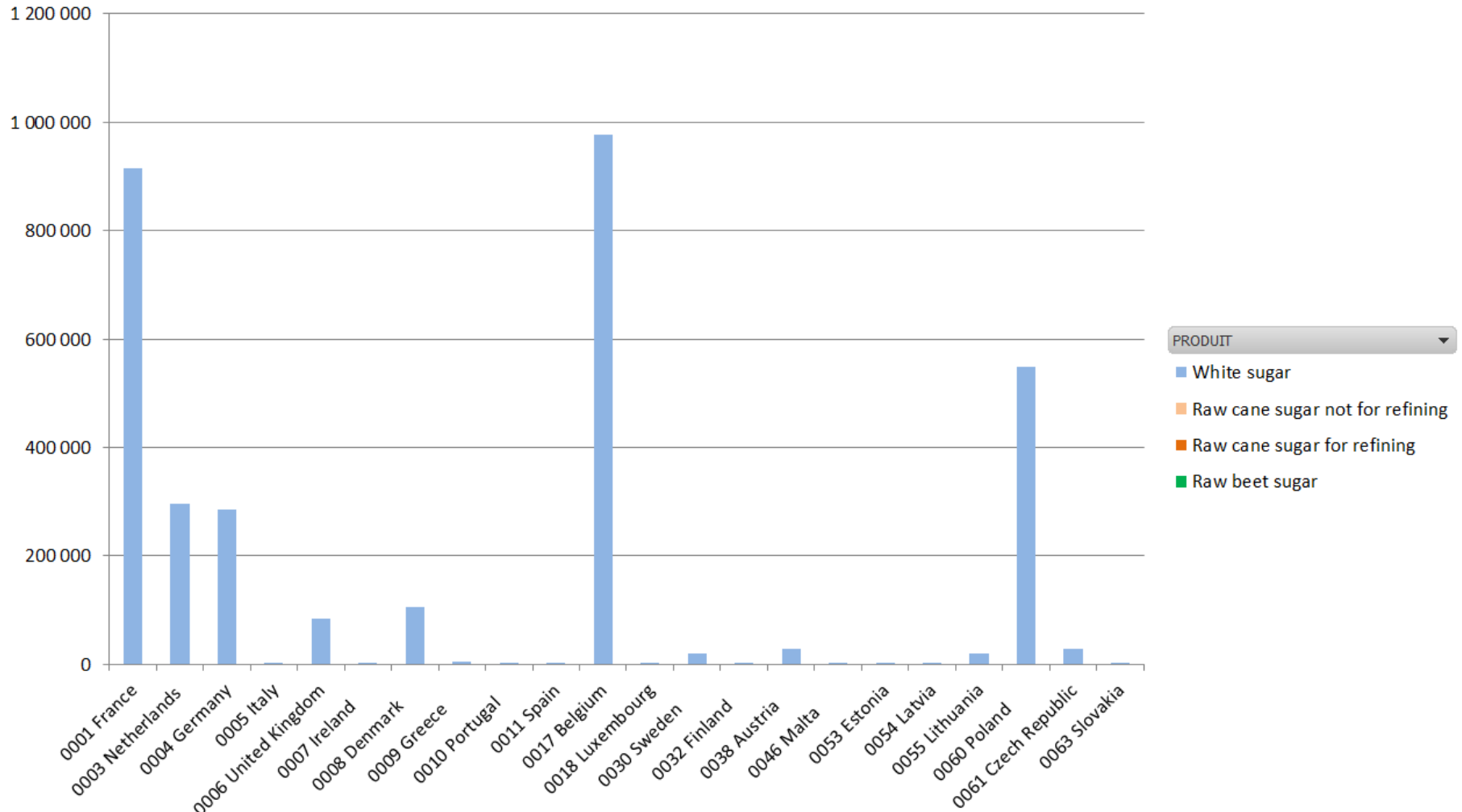
EU Sugar exports by MS - 2017/2018 - 3.35 miot





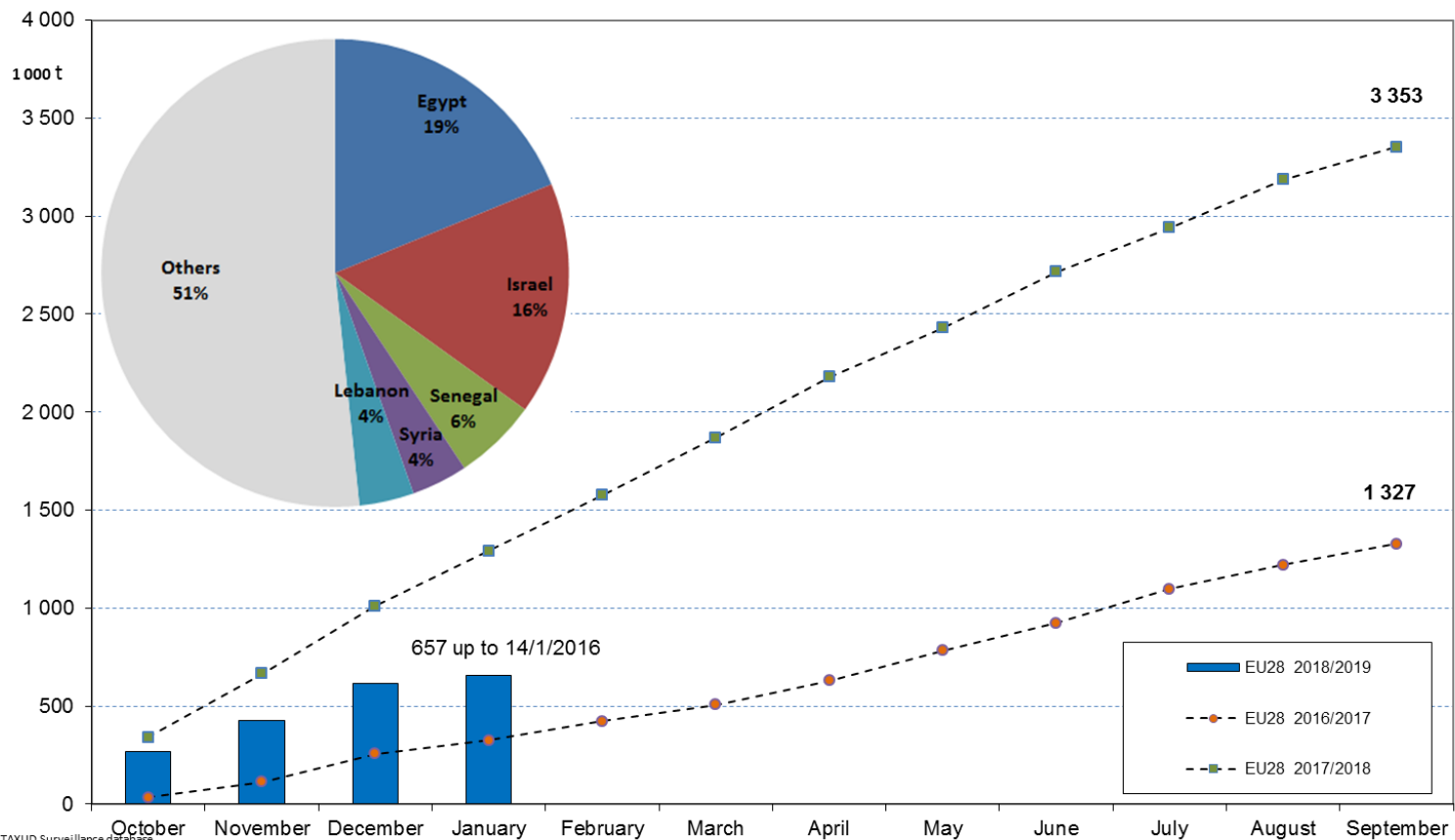
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4. EU Total exports (2017/2018 - 3.35 miot)



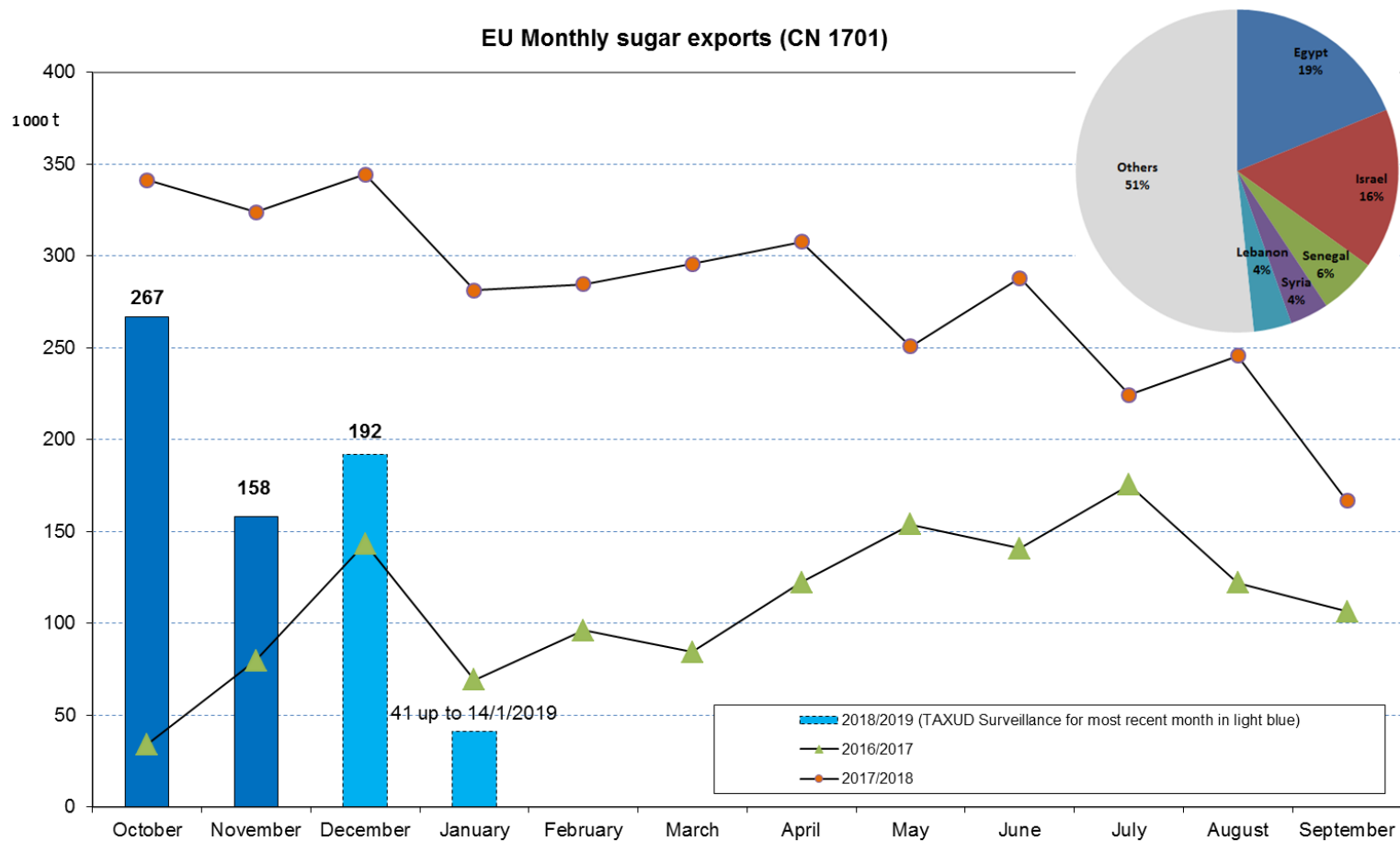
4. EU Total exports

EU cumulated exports (CN 1701)

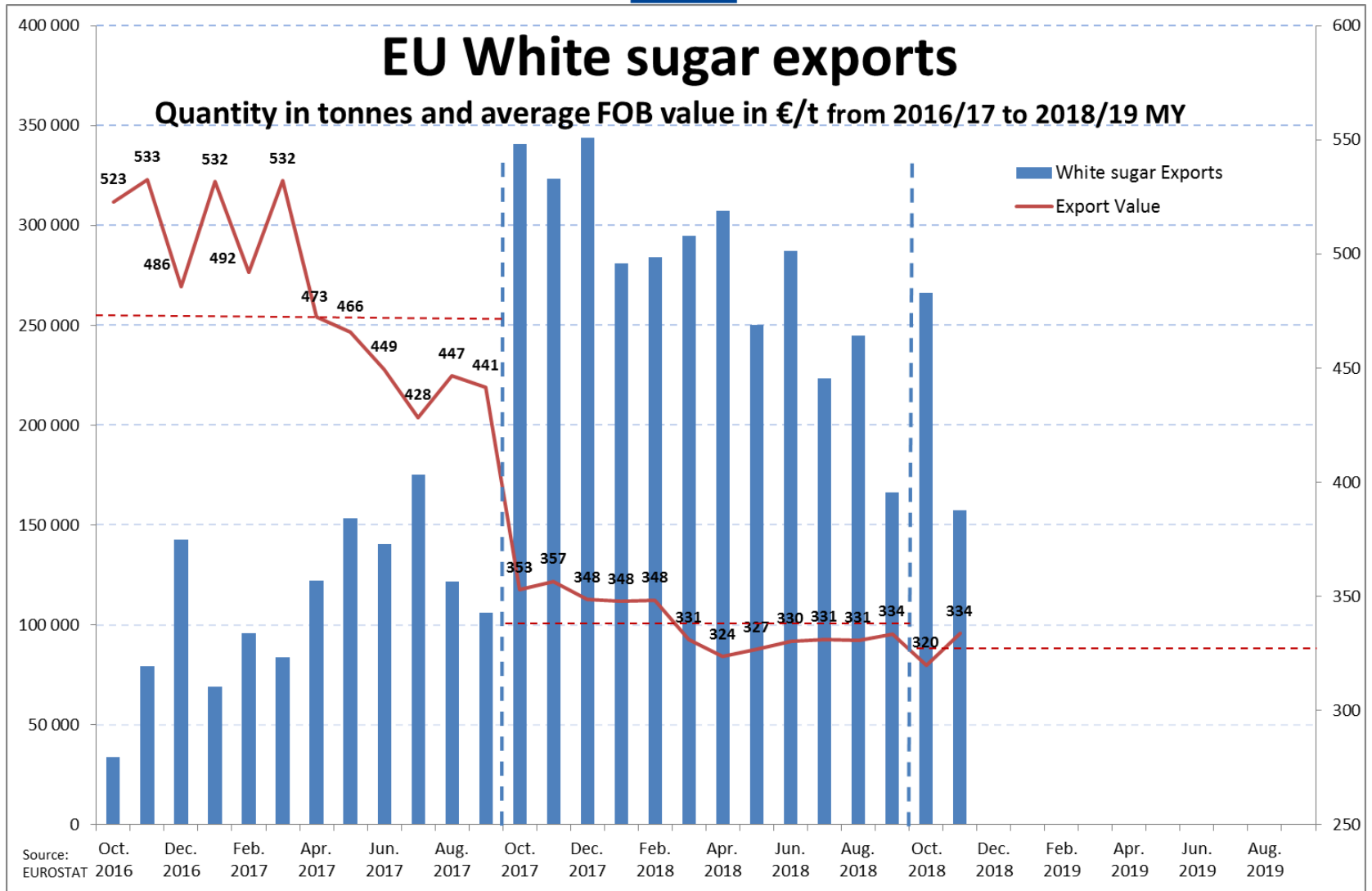


DG TAXUD Surveillance database
Source: EUROSTAT

4. EU Total exports

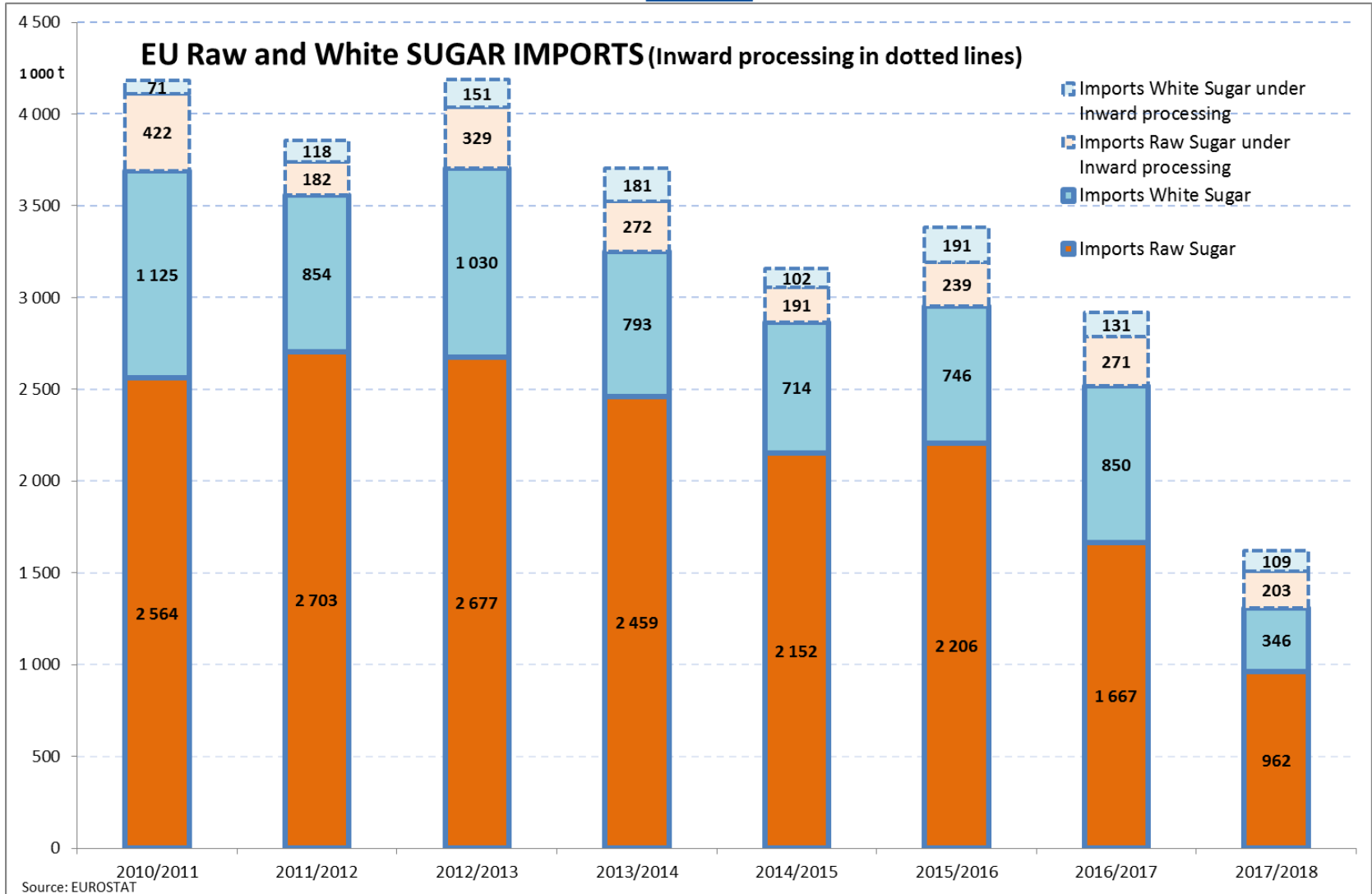


Source: EUROSTAT - DG TAXUD



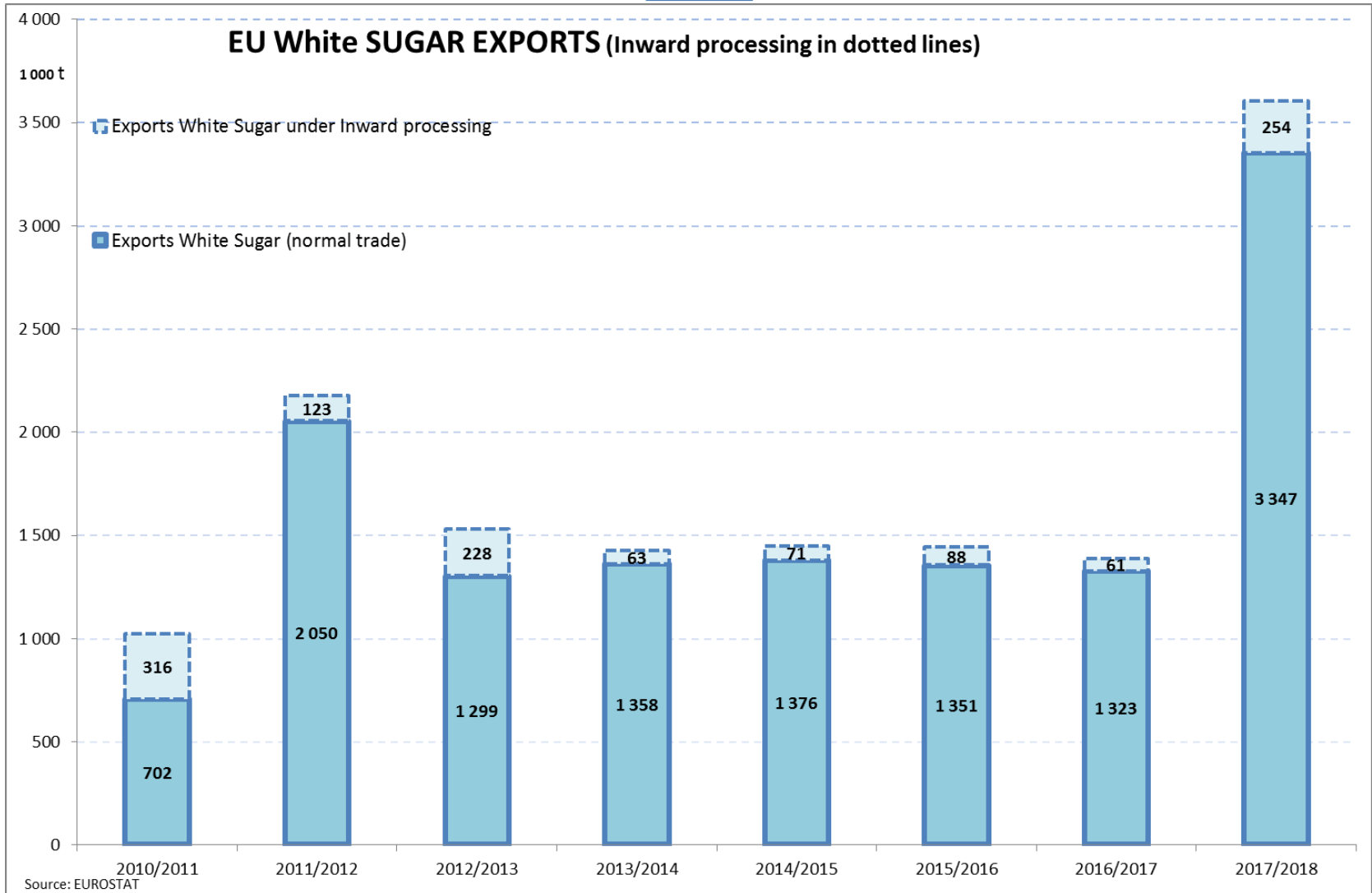


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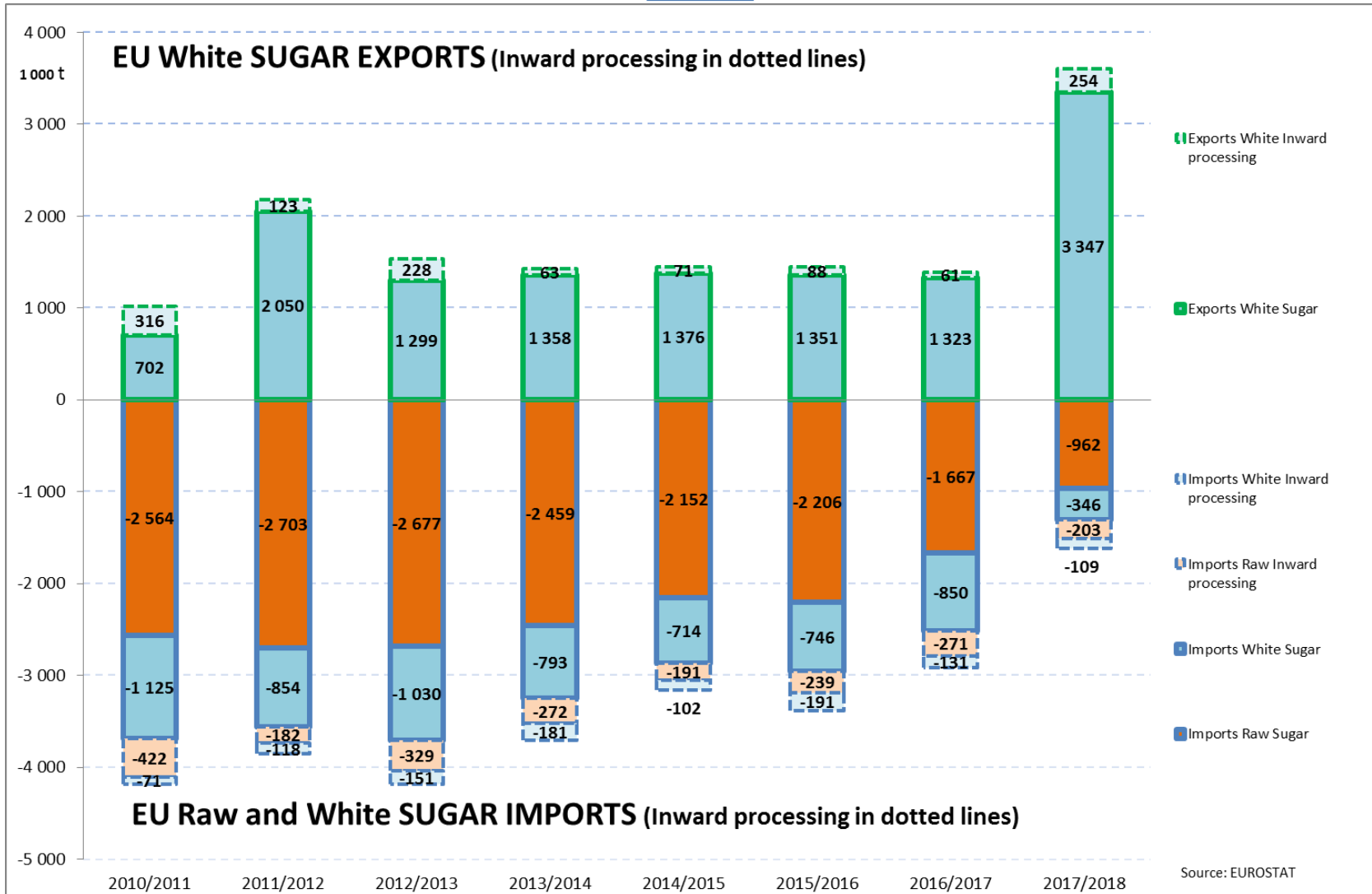


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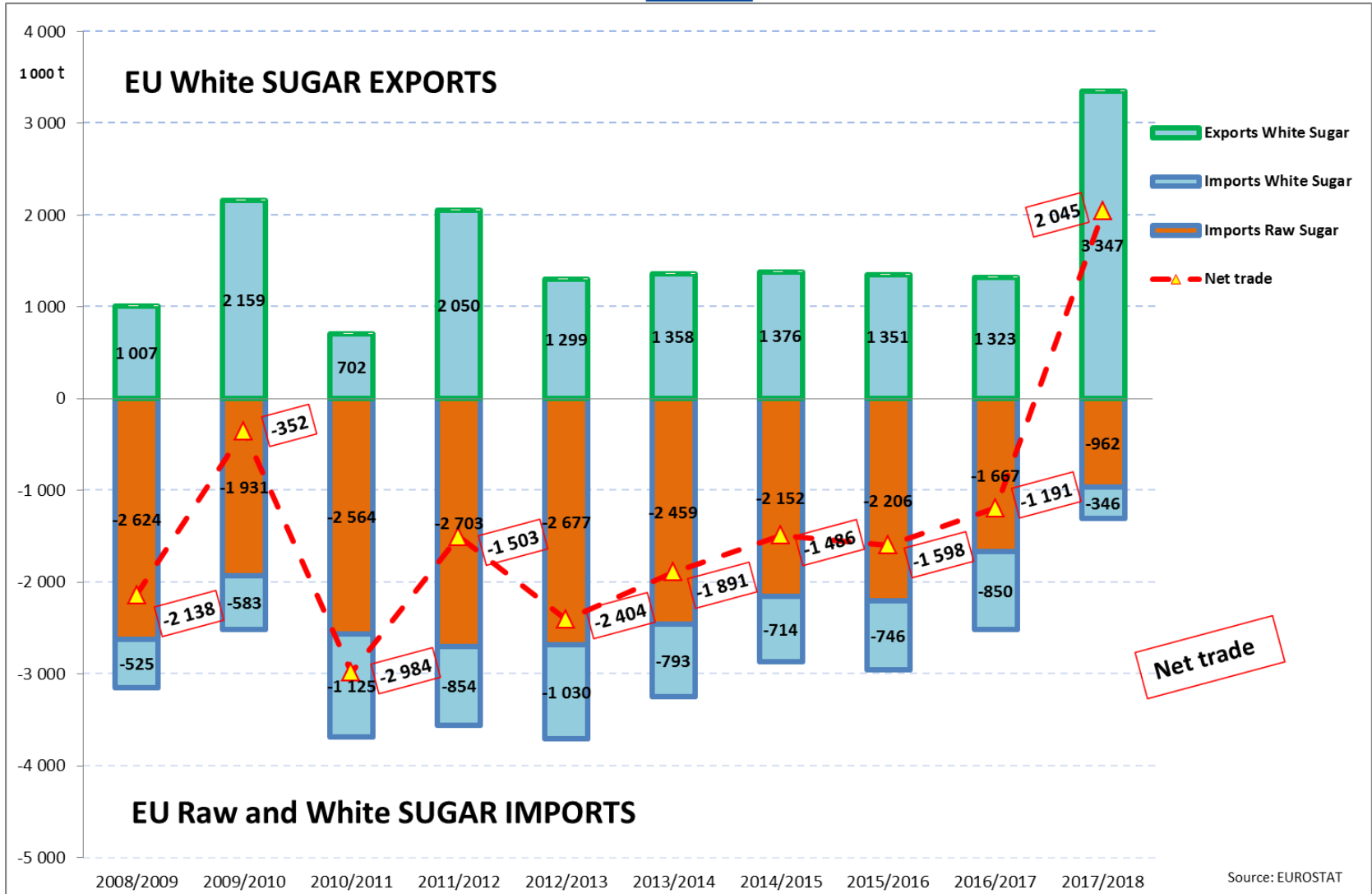


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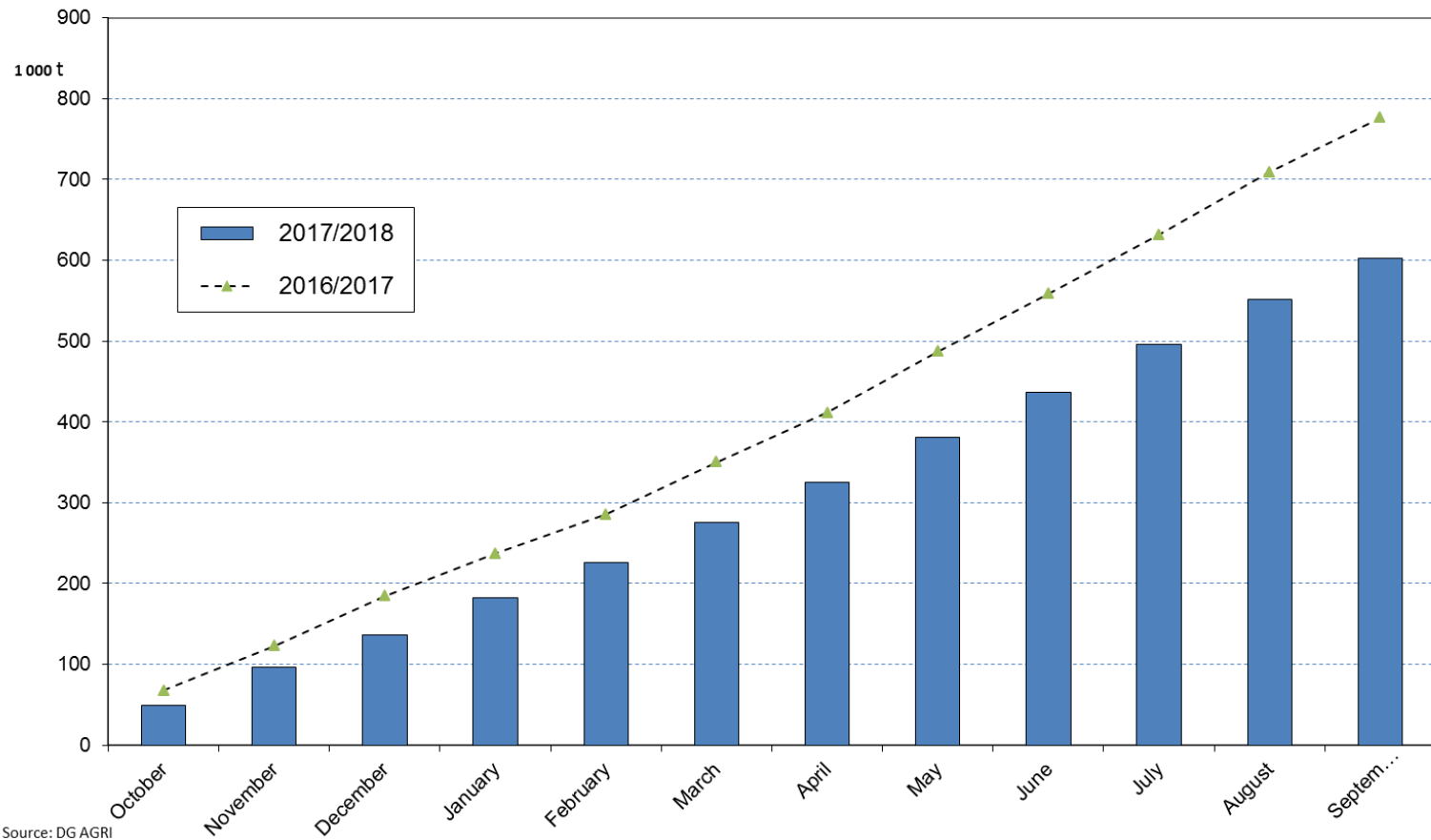




EU Isoglucose

Isoglucose production in 2017/18

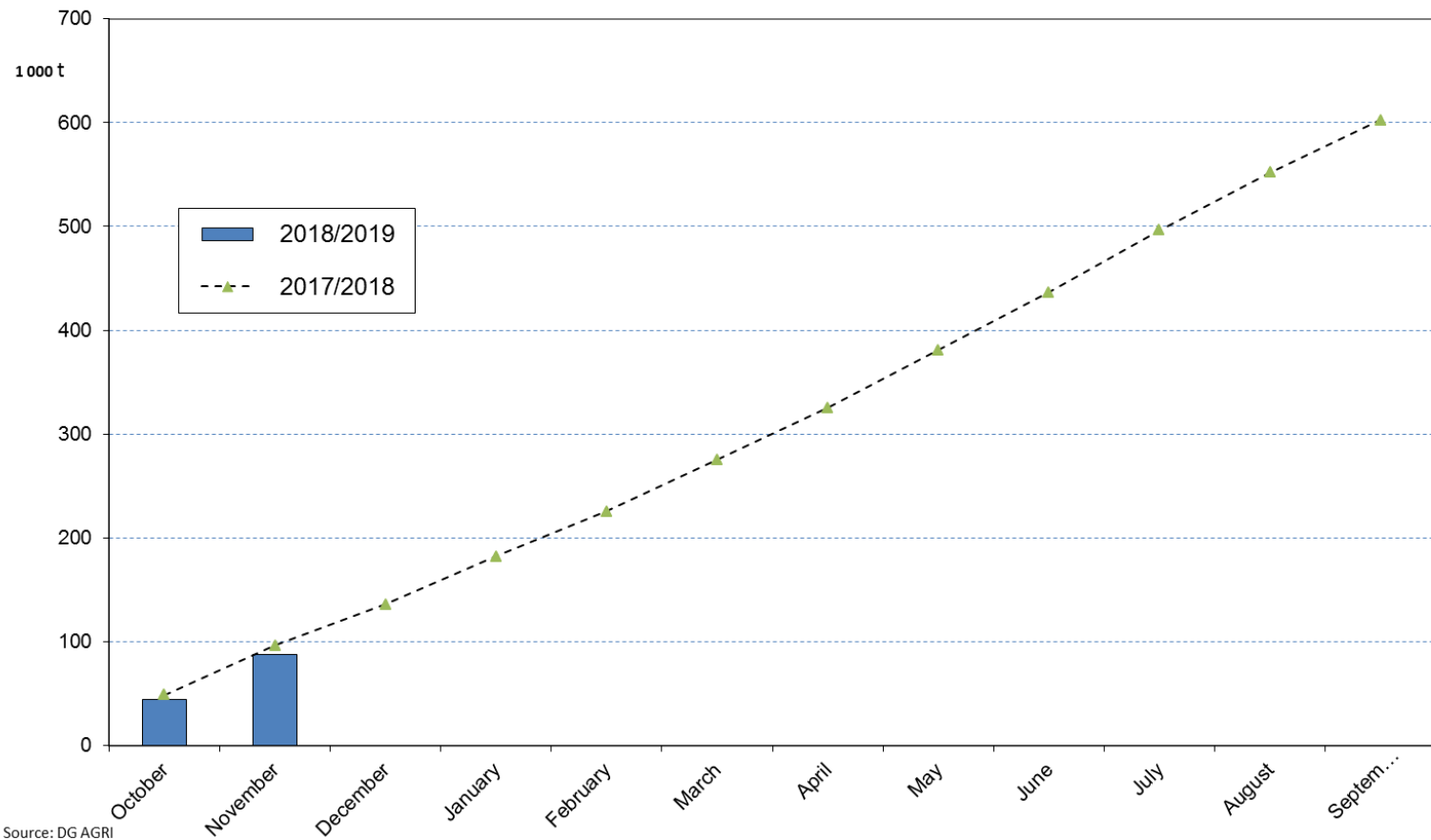
ISOGLUCOSE - EU monthly cumulated production for 2017/2018



Source: DG AGRI

Isoglucose production in 2018/19

ISOGLUCOSE - EU monthly cumulated production for 2018/2019

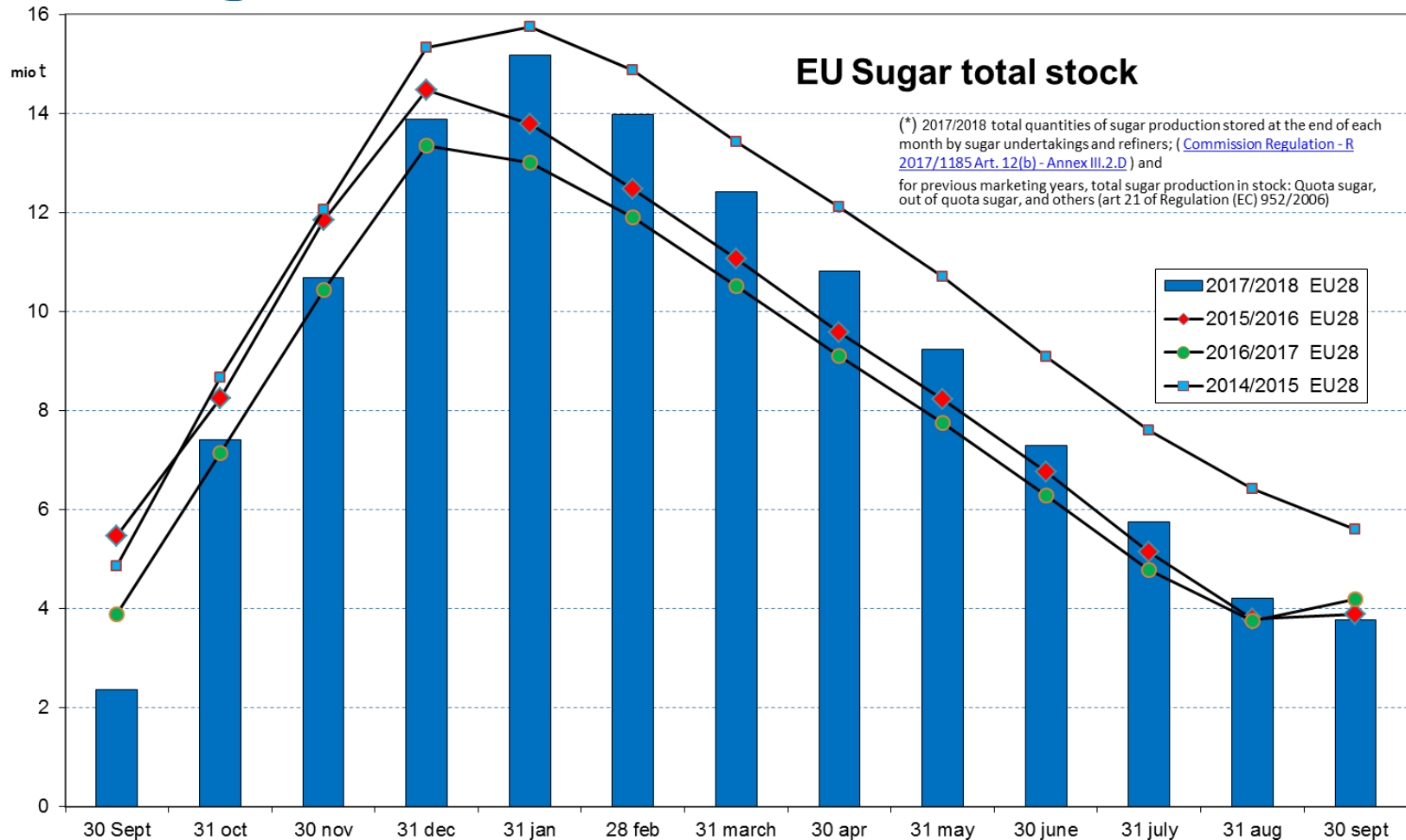


Source: DG AGRI



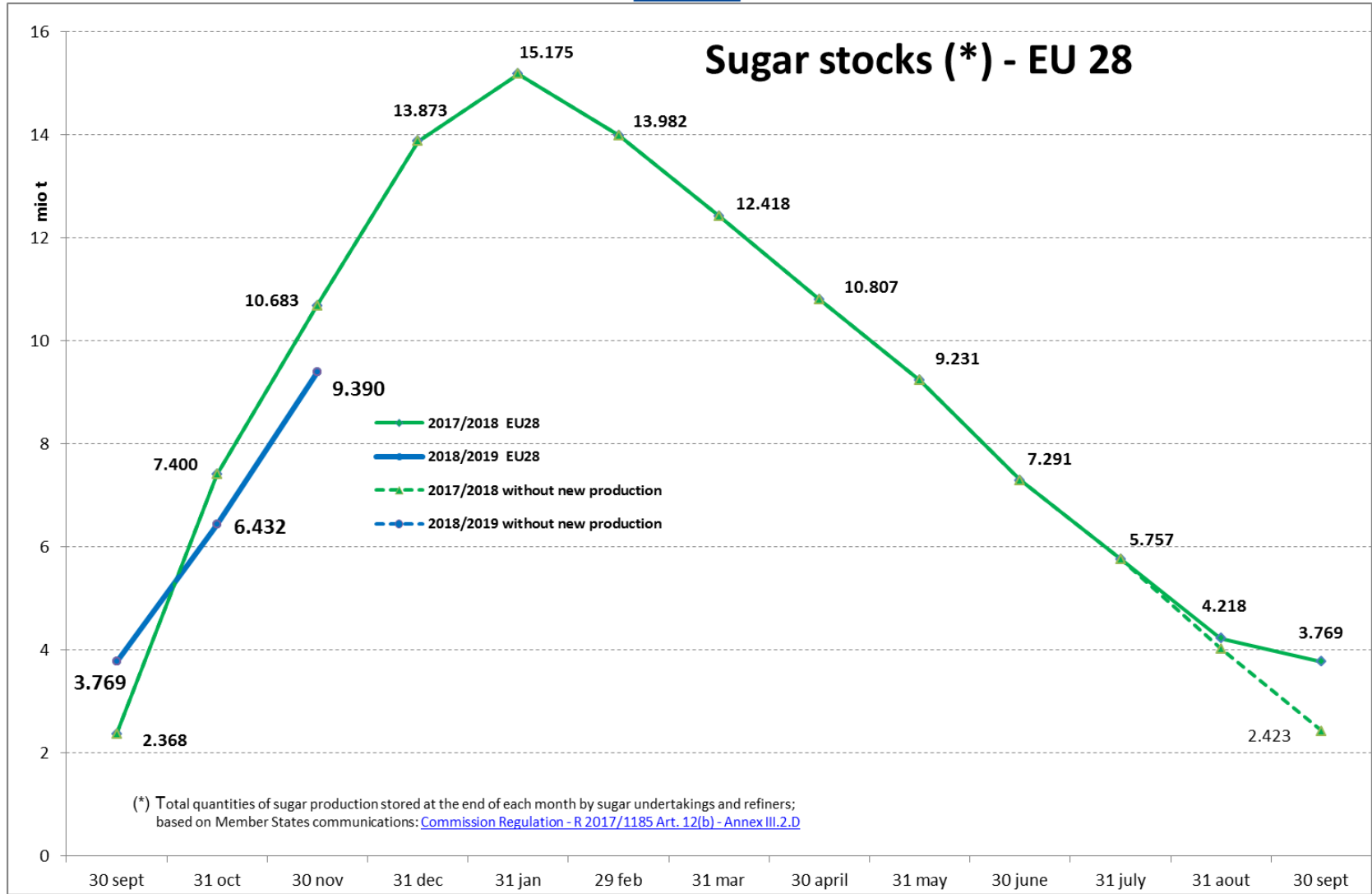
EU Sugar Stocks

5. Sugar stocks



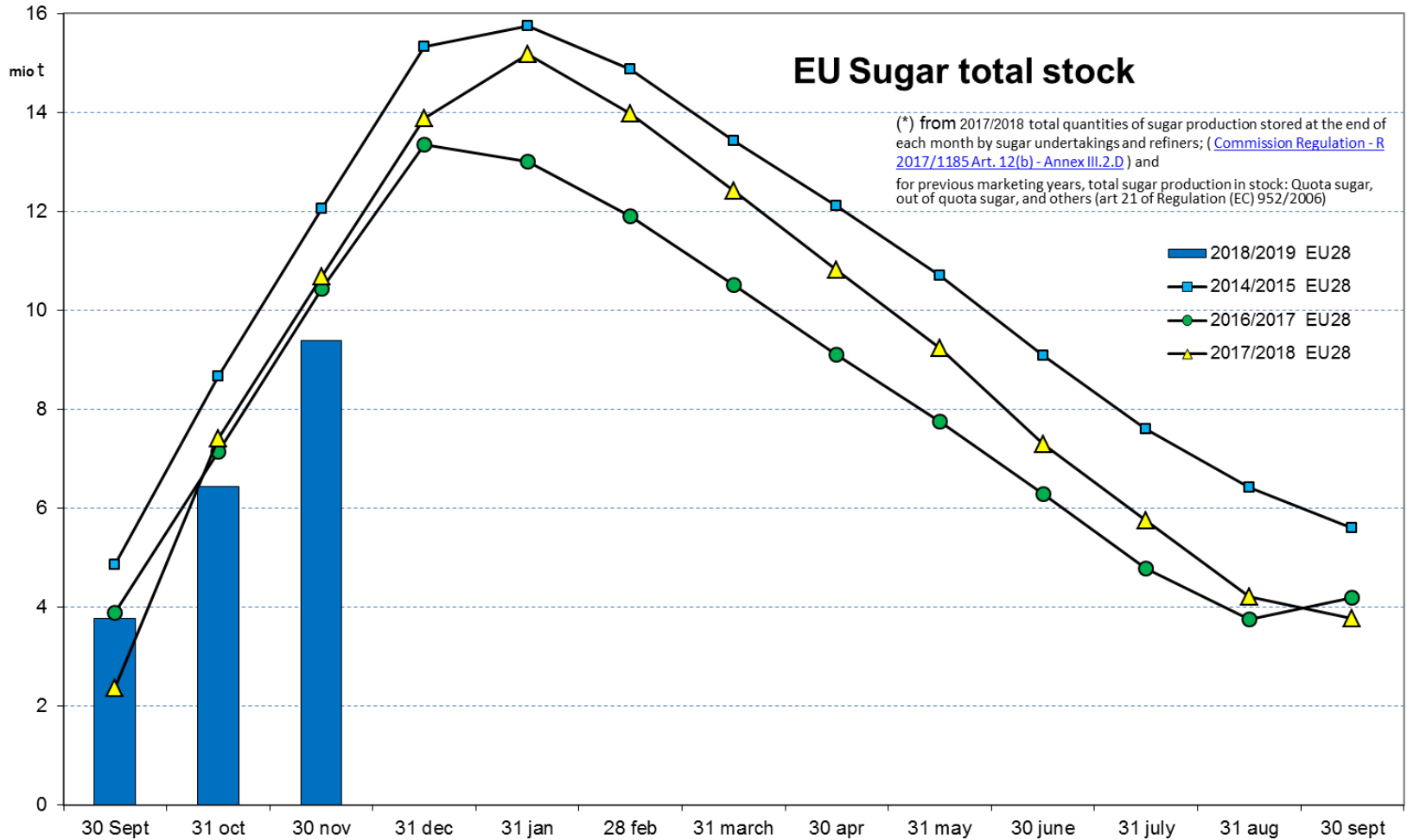


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(*) Total quantities of sugar production stored at the end of each month by sugar undertakings and refiners; based on Member States communications: [Commission Regulation - R 2017/1185 Art. 12\(b\) - Annex III.2.D](#)

5. Sugar stocks





EU Sugar Production

2017/2018 - Sugar Production

Final data January 2019

SUGAR Final production 2017/18					SUGAR Final production 2017/18				
<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)=(c)/(a)	Production of the campaign (c)	% increase compared to 2016/2017	<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)=(c)/(a)	Production of the campaign (c)	% increase compared to 2016/2017
BE	64.7	15.1	978 608	34%	HU	15.3	9.3	142 000	
BG					NL	86.2	15.4	1 324 023	52%
CZ	58.1	11.3	655 468	10%	AT	42.8	11.0	471 914	
DK	34.4	11.5	396 893		PL	231.7	10.0	2 313 542	18%
DE	384.8	13.4	5 157 787	45%	PT (Continent)				
EL	6.2	5.9	36 514		PT (Açores)	0.1	0.0	0	
ES	36.8	15.0	552 016	18%	RO	27.6	7.9	218 477	28%
FR (Met.)	442.9	14.1	6 236 738	38%	SK	22.5	8.0	179 734	-19%
FR (Dom.)			243 644		FI	10.5	6.1	64 022	-54%
HR	22.3	10.3	229 143	-37%	SE	30.8	10.0	306 906	
IT	38.0	8.0	305 254	-19%	UK	107.0	12.7	1 363 546	49%
LT	15.2	9.3	140 615	-14%	TOTAL	1 678	12.7	21 316 841	27%



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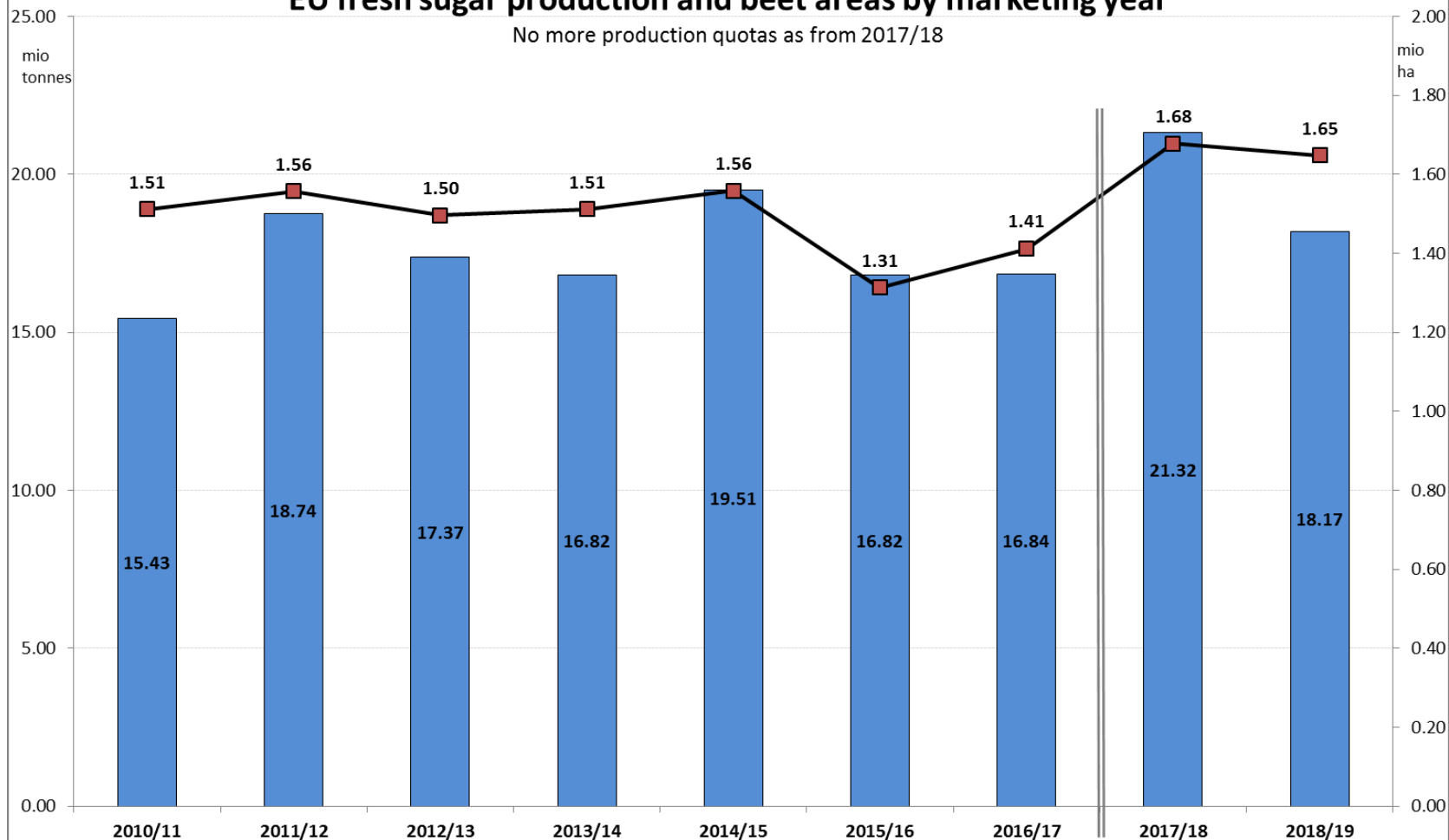
2018/2019 - Sugar Production

Forecast January 2019

SUGAR production forecast 2018/19					SUGAR production forecast 2018/19				
<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	% increase compared to 2017/2018	<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	% increase compared to 2017/2018
BE	64.0	12.6	806 000	-18%	HU	14.0	8.4	117 428	-17%
BG					NL	85.2	13.2	1 124 458	-15%
CZ	57.9	9.6	555 000	-15%	AT	32.0	10.2	327 197	-31%
DK	34.3	11.1	381 906		PL	239.0	10.0	2 390 402	3%
DE	391.9	10.7	4 210 714	-18%	PT (Continent)			0	
EL	1.3	6.7	8 424		PT (Açores)			0	
ES	36.8	14.7	542 031		RO	24.6	5.7	139 855	-36%
FR (Met.)	440.0	11.7	5 164 000	-17%	SK	22.5	8.9	201 342	12%
FR (Dom.)			240 000		FI	10.3	5.4	55 000	
HR	16.6	8.4	140 000	-39%	SE	30.3	8.6	260 591	-15%
IT	34.3	7.8	268 046		UK	97.2	11.8	1 150 000	-16%
LT	16.2	10.0	162 320	15%	TOTAL	1 648	11.1	18 244 712	-14%

EU fresh sugar production and beet areas by marketing year

No more production quotas as from 2017/18



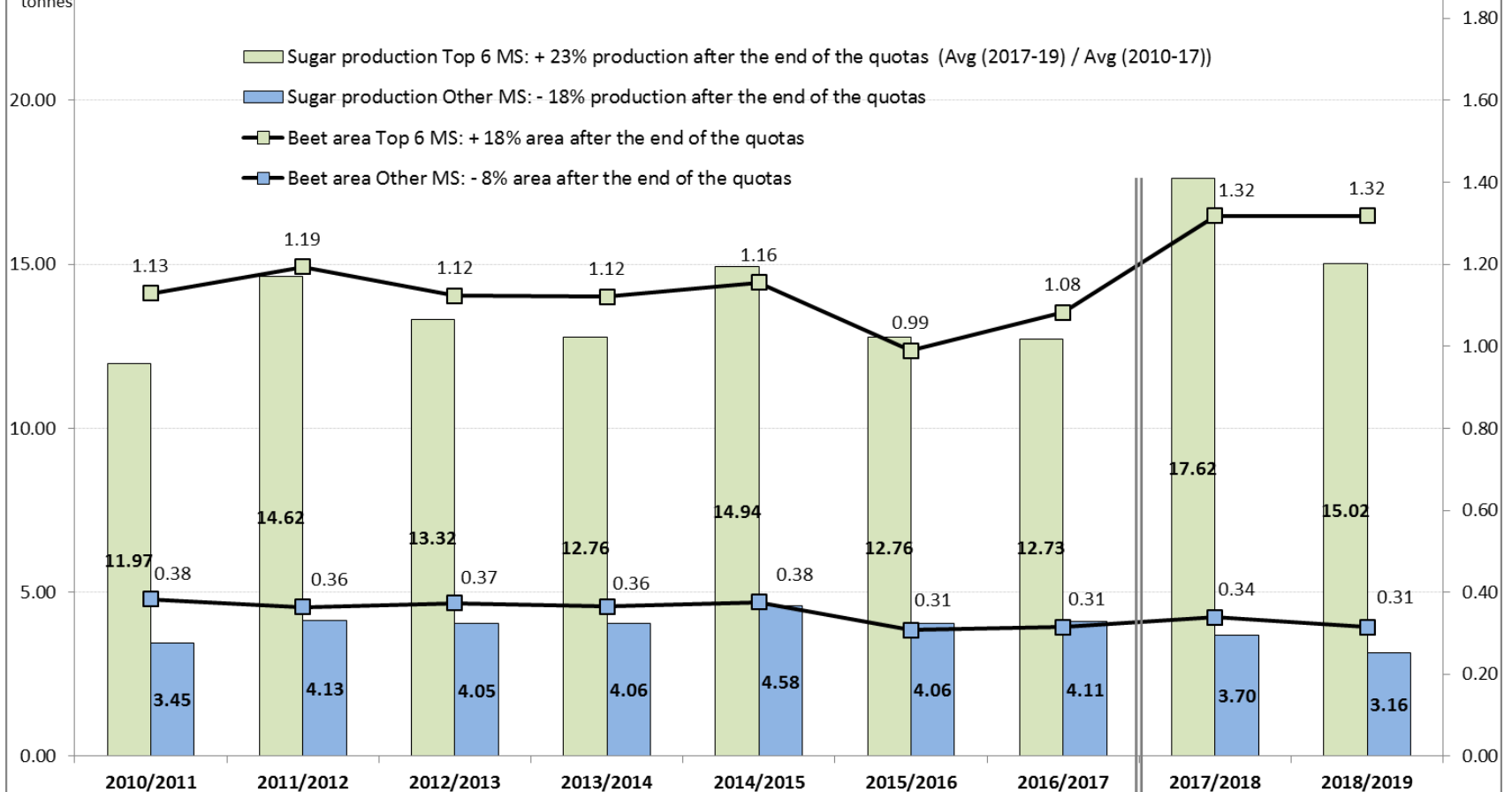
Source: DG AGRI

■ EU Sugar production: +14% after the end of the quotas (Avg (2017-19) / Avg (2010-17))
 ■ EU Sugar beet area: +12% after the end of the quotas

EU fresh sugar production and beet areas by marketing year

No more production quotas as from 2017/18

In green Top 6 sugar producing MS (BE DE FR NL PL UK) - In blue other MS



Source: DG AGRI



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*Thank you
for your attention*